

# Forklift with Roller Chain Tutorial (Chain)





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#### **Edition Note**

This document describes the release information of **RecurDyn V9R4**.

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# **Getting Started**

# **Objective**

This tutorial will help you learn how to simulate the chain-drive of a forklift using the RecurDyn/Chain toolkit. You will generate animations and plots, which will provide insight into the function of the model and verify your intuitive understanding of the chain system. The completed chain forklift system is shown below:



The RecurDyn/Chain toolkit lets you model chain and pulley systems of various types and configurations. In this tutorial you will use Roller Links and Rollers. RecurDyn automatically creates the contacts between these entities when you assemble the chain system. You can also use other RecurDyn bodies, constraints, and force elements to model the chain systems. Once the chain subsystem is built, we will combine it with an existing forklift model and run some simulations.

## Audience

This tutorial is intended for experienced users of RecurDyn who previously learned how to create geometry, joints, and force entities. All new tasks are explained carefully.

# **Prerequisites**

You should first work through the 3D Crank-Slider and Engine with Propeller tutorials, or the equivalent. We assume that you have a basic knowledge of physics.



# **Creating the Subsystem**

# **Task Objective**

Using an existing base model, learn how to create a chain subsystem and bring the subsystem to approximately steady-state conditions. In the next chapter, you will assemble the chain to the forklift and run a simulation.



20 minutes

# Starting RecurDyn



#### To start RecurDyn and open the base model:

1. On your **Desktop**, double-click the **RecurDyn**.

**RecurDyn** starts and the **Start RecurDyn** dialog box appears.

2. Close **Start RecurDyn** dialog box as we will be using an existing model.

tart RecurDyn		×
New Model -		
Name	Model1	
Unit	MMKS(Millimeter/Kilogram/Newton/Second)	Setting
<u>G</u> ravity	-Y 💌	Setting
		<u>O</u> K

- 3. From the File menu, choose Open.
- 4. Select the file **ForkLift\_Initial.rdyn**. (**The file location:** <Install Dir> \Help \Tutorial \Toolkit \Chain\ForkliftWithRollerChain, ask your instructor for the location of the directory if you cannot find it).
- **5.** Change rendering mode to **Shade**.

Your model should look like the following: Note that for simplicity the Lift Cylinders and Base Body are combined into a single rigid body. Similarly, the Fork, Freight, and Pallet are rigidly connected with fixed joints. The interested user could remove these fixed joints and replace them with a more realistic contact model if desired. This model is currently missing the chain which we will create next.



#### To save the initial model:

- 1. From the **File** menu, click **Save As**.
- 2. Save the model different directory, because you cannot simulation in tutorial directory.

## **Creating the Chain Subsystem**

In this section, you create the Chain Subsystem including the Roller Links and a Roller. The chain ends are temporarily attached to ground using elastic joints (bushings). Once you import the chain into the forklift model, you will move the chain end attachments to the appropriate forklift bodies.

The chain you are about to create is shown in the figure.

#### To create the Subsystem:

- Chain
- 1. From the **Subsystem Toolkit** Group in the **Toolkit** tab, click **Chain**.

The geometry at the model level disappears and you are in an empty Chain subsystem within the model hierarchy.

Next you will create the attachment bodies at the ends of the chain.

# To create the top link attachment body:

- Cylinder
- 1. From the **Body** group in the **Professional** tab, click **Cylinder**.
- 2. Change the creation method to **Point, Point, Radius**.
- 3. Enter the following values in the Command toolbar:
  - Point: 8, 1850, -13.75
  - Point: 8, 1850, 13.75
  - Radius: 9.54
- 4. Right-click the newly created body and select **Properties**.
- 5. Under the **Graphic Property** tab, change the color to Blue (Hex={00,00,FF}).
- 6. In the Properties dialog box, click on the **General** tab and rename the body **Link\_Connector\_T**.
- 7. Click **OK** to save the changes and exit the Properties dialog box.



#### To create the bottom link attachment body:



- 1. From the **Body** in the **Professional** tab, click **Ellipsoid**.
- 2. Using the **Point, Distance** creation method, enter **210**, **200**, **0** and then **10** at the user input bar.
  - 3. Change the **color** to **blue** and rename the body **Link\_Connector\_B**.

Your model should now look like the following figure.



Next, we will create the Roller and a roller pin which we will fix to ground. We will also define the contact parameters for the Roller which will define its interaction with the chain.

#### To create the Roller:

- 1. From the **Roller** Group in the **Chain** tab, click **Roller**.
- 2. Using the default **Point, Distance** creation method, enter **85, 1970, 0** as the center of the Roller and **30** as the roller radius.
- 3. Right-click on the Roller and select **Properties**.
- 4. Change the name to **Roller** in the **General** tab and the color to yellow in the **Graphic Properties** tab. On the **Contact Characteristic** tab, define the **Stiffness Coefficient** as **3160**, the **Damping Coefficient** as **0.75**, and the **Friction Coefficient** as **0.075**.



- 5. Lastly, set the following values on the **Characteristics** tab:
  - Roller Width: 45
  - Total Width: 48
  - Flange Radius: 55

The Properties dialog box should now look like the following.

Properties of Roller	[ Current Unit : N/kg/mm/s	/deg ]	
General	Graphic Property	Origin & Ori	entation
Body	Contact Characteristic	Chara	cteristics
Roller Width( Wr )	45.		Pv
Total Width( Wt )	48.		Pv
Roller Radius( Rr )	30.		Pv
Flange Radius( Rf )	55		Pv
○ Full Search	Dimension Informatio	n 78.	
Scope	ОК	Cancel	Apply

6. Select **OK** to accept changes and exit.

#### To create the roller pin:

- 1. From the **Body** group in the **Professional** tab, click **Cylinder**.
- 2. Change the creation method to **Point, Point, Radius** and enter the following:
  - Point: 85, 1970, -25
  - Point: 85, 1970, 25
  - Radius: 7
- 3. Rename the cylinder **Roller\_Pin** and change the color to green.

Next, we will create fixed joints to temporarily connect the attachment bodies and **Roller\_Pin** to ground. We will also connect the Roller to the **Roller\_Pin** with a bushing.

#### To create the fixed joints:

- 1. Turn on the **Auto Operation** function by either pressing **a** on your keyboard or clicking on the Auto Operation icon in the **Toolbar**.
- 2. From the **Toolkit Bar**, under **Joint**, select the **Fixed** tool.
- 3. Using the **Body**, **Body**, **Point** method create fixed joints in the following locations between the following bodies:

First (Base) Body	Second (Action) Body	Location
MotherBody*	Link_Connector_T	5, 1850, 0
MotherBody*	Link_Connector_B	210, 200, 0
MotherBody*	Roller_Pin	85, 1970, 0

\*To select MotherBody click anywhere on the Working model window that is not on a body. At the assembly mode this would select Ground but in a Subsystem, it selects MotherBody which is the local (Subsystem edit mode) equivalent to Ground.

4. After creating the three joints be sure to press "a" on your keyboard to turn off Auto Operation mode, and then press **Esc** as well to cancel the creation of an extra undesired joint.



Cylinder

#### To create the bushing:



Bushing

- 1. Clicking on the **Icon On/Off** in the **Toolbar**.
- 2. Check the all of the check boxes.
- 3. Close the dialog.
- 4. From the **Force** in the **Professional** tab, click **Bushing**.
- 5. As seen in the following figure, zoom in on the Roller and select the marker at the center of the Roller. With your mouse hovering over this point you should verify that the bushing will be created at the point 85, 1970, 0 with markers being created on the Roller and the Roller\_Pin. If this is not the case then change the creation method to Body, Body, Point and make it so.



- 6. In the Properties dialog box for this bushing rename it **B\_Roller\_Pin** and change the stiffness parameters to the following (also shown in the following figure):
  - Translational Stiffness (X, Y, and Z): 3160
  - Translational Damping (X, Y, and Z): 50
  - Rotational Stiffness (X and Y): Leave at default values
  - Rotational Stiffness (Z): 0
  - Rotational Damping (X and Y): Leave at default values
  - Rotational Damping (Z): 0

-Translation	or Bush	ing					
		Х		Y		Z	
Stiffness	▼ 3160		Pv	3160	Pv	3160	Pv
Damping	▼ 50		Pv	50	Pv	50	Pv
Preload	0.		Pv	0.	Pv	0.	Pv
Stiffness Exp	onent	1.		1.		1.	
Damping Ex	ponent	1.		1.		1.	
-Rotation		х		Y		z	
Stiffness	▼ 50000	0.	Pv	500000.	Pv	0	Pv
Damping	▼ 5000.		Pv	5000.	Pv	0	Pv
Preload	0.		Pv	0.	Pv	0.	Pv
Stiffness Exp	onent	1.		1.		1.	_
Damping Ex	ponent	1.		1.		1.	
Advanced Cor	nection f	or Flexi te	ble Bo	dy	e	Static Bus	hing

You will now create the chain itself, first by defining the Roller Link and then by assembling the chain system.

#### To define the Roller Link:

- 1. From the **Link** group in the **Chain** tab, click **Roller**.
- 2. Select any point on the Working model window as the location where these link clones will be created. A point such as 800, -100, 0 would be suitable, to simply to keep the links out of the way but not so far as to make the view distorted when fitting the model to the screen using the F key. The links that you create in this step will be used to construct the entire chain.

- 3. In the dialog box that appears, select **ISO 606: 20A, Pitch = 31.75** from the **Link Type** drop-down menu. This will automatically fill in the appropriate dimensions for the links.
- 4. Select **OK** to save and exit the dialog.

ChainLink [ Cu	urrent Unit : N/kg/mm/s/	deg ]		
General Cha	aracteristics			
Link Type	ISO 606 : 20A, Pitch = 31.7	5 mm	▼ No. of Link Sets	1
Pitch (P)	31.75		No. of Strands	1
Roller Diame	eter ( Dr )		19.05	
Roller Width	n (Wr)		18.9	
Width betw	een Roller Link Plate ( Wrl )		18.9	
Thickness of	Roller Link Plate ( Trl )		4.305	
Height of Ro	oller Link Plate ( Hrl )		30.18	
Width betw	een Pin Link Plate ( Wpl )		27.51	
Thickness of	Pin Link Plate ( Tpl )		4.305	
Height of Pi	n Link Plate ( Hpl )		26.04	
Pin Diameter	9.54 9.54	Pin Le	ngth ( Lp ) 41.1	
Dimen	sion Information		Calculator	
			ОК	Cancel

5. Change the color of the links to blue and yellow by right-clicking on them one at a time and selecting **Properties** from the menu.

When you are complete the links should look like the following.



#### To create the Chain Assembly:

- 1. Zoom in on the bottom link connector (Link\_Connector\_B) by pressing the **s** key on your keyboard and drawing a box around the body.
- 2. Make sure that Snap to Grid is turned off by clicking on the icon shown below if it is highlighted.





3. From the **Assembly** group in the **Chain** tab, click **Assembly**.

- 4. Click around the center of the Link\_Connector\_B body.
- 5. Zoom out to viewing the entire subsystem by pressing the **F** key.
- Click on the upper right side of the Roller as shown at right, verifying that the line goes from the center of Link\_Connector\_B to the right side of the Roller.
- Without left-clicking on anything else yet, zoom in on Link\_Connector\_T by pressing S and then drawing a box around the body.
- 8. Now click aroun the center of the Link\_Connector\_T cylinder.
- 9. Finish the operation by moving your cursor off to the side but still in the Working model window, right-clicking, and selecting **Finish Operation**.



A dialog box will pop up after clicking on Finish Operation. In this menu we will define the number of links and Bushing Type. The Working model window shows that the end of the link does not line up directly with the cylinder we created. This is not a problem and will be taken care of in the next section. The only reason this happens is that we are creating an open chain. A closed chain is automatically created to line up the first and last links correctly.

# 10. Change the **Bushing Type** to **Single** and the **Number of Links** to **64**.

If you click the **Estimation** button the **Pin Gap** field will be updated. This can be used to calculate the number of links you need in order to obtain a desired pretension in the chain by multiplying this Pin Gap by the stiffness that will be used for the chain.

11. Click **OK** to finalize the creation of the Chain Assembly.

Assembly	×
Passing Bodies -	]
Roller	
C Sprocket / Guide	Rail Tensioner
N Ni	ame
Link RollerLinkCl	one1 🔻 Set
Bushing Type Sin	igle 🔻
Estim	ation
Auto Link No.	Calculation
Auto Guide Ty	pe Search
Number of Links	64
Pin Gap	0.496094
Estim	ation
Automatic Spr	ocket Alignment
ОК	Cancel

Now you will create revolute connectors between the chain ends and the Link\_Connector bodies. You will also define the stiffness and damping of the connectors and the chain.

#### To create the top revolute connector:



- 1. From the **Connector** group in the **Chain** tab, click **Revolute Connector**.
- 2. Using the **Body, Body, Point** creation method click first on **Link\_Connector\_T** and then on the last link in the chain. For the point, click on the circular center of the link, as shown below. This will snap the bushing creation point to the center of the circular arc on the outside edge of the link end.



- 3. Right-click the newly created Connector and select **Properties**.
- 4. Change the **Translational Stiffness** and **Damping** to **10000** and **10** respectively. Change the **Rotational Stiffness** and **Damping** to **10000** and **500** respectively.
- 5. Rename the joint name **Rev\_Link\_Connector\_T** on the **General** tab.
- 6. On the Connector tab change the Base Marker Origin to 5, 1850, 0 (the center of Link\_Connector\_T) and the Action Marker Origin to 15.875, 0, 0 (shifting the link's marker to the center plane rof the link). The dialog box should look like the following.

neral Connec	ctor Characteri	stics					
-Base Marker – Name	Marker2		Body	Link_Connector_T	В		
Orientation	Angles	Angles 💌		ngles 🔻 Ref Frame		Link_Connector_T	F
Origin	5,1850,0				Pt		
Euler	Angle313	-		0., 0., 0.	_		
Name	Marker1		Body	ChainLink64	в		
Name	Marker1		Body	ChainLink64	В		
Name Orientation	Marker1 Angles	•	Body Ref Frame	ChainLink64 ChainLink64	B		
Name Orientation Origin	Marker1 Angles 15.875,0,0	•	Body Ref Frame	ChainLink64 ChainLink64	B F Pt		
Name Orientation Origin Euler	Marker1 Angles 15.875,0,0 Angle313	•	Body Ref Frame 109	ChainLink64 ChainLink64 .390836032972, 0., 0.	B F Pt		
Name Orientation Origin Euler	Marker1 Angles 15.875,0,0 Angle313	•	Body Ref Frame	ChainLink64 ChainLink64 .390836032972, 0., 0.	B F Pt		

7. Select **OK** to save and exit the dialog.



The link end should now look like the following.

#### To create the bottom revolute connector:



- 1. Just like with the top connector, select the **Revolute Connector** of the **Connector** group in the **Chain** tab.
- 2. First select Link\_Connector\_B, then select the bottom chain link, then click on the bottom-most circular center of the link. This will cause the joint location to snap to the center of the circular arc as before.



- 3. Right-click on the connector and change the stiffness values to match the previous ones. Rename the connector **Rev\_Link\_Connector\_B**.
- 4. Lastly, move the **Base Marker Origin** to **210**, **200**, **0** and the **Action Marker Origin** to **-15.875**, **0**, **0** and select **OK** to finish.

#### To adjust the stiffness and damping of the chain:

- 1. Right-click on **ChainAssembly1** in the **Database window** on the right-hand side of the screen. Select **Properties** and then click the **Bushing Force** button to enter the Pin Bushing dialog box for the Chain Assembly.
- Change the Translational Damping Coefficient (both Radial and Axial) to 10 while leaving the Stiffness Coefficient at its default value of 10000, as shown at right.
- Change the Rotational Stiffness and Damping Coefficients to 10000 and 500 respectively in the X and Y direction. In the Z direction make the Rotational Stiffness and Damping Coefficients 0 and 500 respectively.
- 4. Click **Close** and then **OK** to exit and save the settings for the chain.

Pin Bushing						×
Bushing Type Single						
Translation ———	R	adial			Axia	al
Stiffness Coefficie 🔻	10000.		Pv	10000.		Pv
Damping Coeffici 🔻	10		Pv	10		Pv
Preload	0.		Pv	0.		Pv
Clearance	0.		Pv	0.		Pv
Rotation	x		Ŷ	,		Z
Stiffness Coefficie 🔻	10000	Pv	10000	Pv	0.	Pv
Damping Coeffici 🔻	500	Pv	500	Pv	500	Pv
Preload	0.	Pv	0.	Pv	0.	Pv
Preset Angle			0.	Pv		Friction
Tra. Stiffness Expone Tra. Damping Expon Rot. Stiffness Expon Rot. Damping Expon Ind. Damping Expor Import	ent 1. ent 1. ent 1. nent 1.	Export			1. 1. Close	

# Simulate and Extract the Model

You are now ready to simulate the model, bringing the chain ends into alignment with their connectors. You will finish this chapter by extracting the model in this new orientation. In the next chapter you will connect the chain subsystem to the forklift and simulate the entire system.

#### To simulate the model:

Dvn/Kin

- 1. Without exiting the subsystem edit mode, select the **Dyn/Kin** of the **Simulation Type** group in the **Analysis** tab.
  - 2. Run the simulation with the following parameters.
    - End Time: 3
    - Step: 300
    - Plot Multiplier Step Factor: 10

This is done at the subsystem mode so that only the subsystem is allowed to change. In keeping with our goal of aligning the chain ends we do not want the bodies at the main system level to move during the simulation or else the Link\_Connector bodies would not line up correctly with their attachment points at the main level.

The simulation takes just under three minutes on a PC with a 3.4 GHz Intel Pentium 4 processor and 2.5 GBs of RAM.

3. View the simulation results by clicking the Play/Pause button. You may want to zoom in on the chain ends to verify that indeed the link ends snap into the correct locations.

At the end of the simulation there is a small amount of chain oscillation remaining. This is not a problem and we will extract the model

#### To extract the model:

Make sure that you are viewing the last frame of the animation. This can be verified by the **301** (frame number) and **3**(animation time) in the top right corner of the RecurDyn window, as shown below, or by the **Time = 3. Second** shown in the top left of the Working model window.

Chain1 Time	l@ForkLift = 3,00000	000 Sec	ond		30	1 3.													
	<u>e 41 (s) - 1</u>	i - 1	v						Re	curDyn V9F	R1 - [ForkLi	ft_Initial.rd	m]						
Home	SubEntity	Analysis	Professional	I Flexible	Durability 1	SG CoLink	rtoDesign	Communicate	or Toolkit	Chain	Customize								
🤞 숙 Dyn/Kin Eig	Scenario	DOE	Dause 1	Resume Stop		<b>4 ■ ► ► </b> ► <b>5</b> 301 3.	• * *	Norrest Mode SI	hape 1 - Fri	) Frequency   eq. (HZ)	Response -	Result	Add	Template	Expression	Control	Trace	<b>E</b> Display	(10) StateMatrix
Sir	ation Type	1	Simula	ation Control		Animation Co	ntrol		Eigenvalue & F	RA Animation	n I		Plot		Sco	pe		Post Tool	
Entity		*		🛩 🖕 🕺	े 💠 🔍 🔍 । 🖁	🚣 🔯   🍪 🚳	) 🗊 🗊 🗊 🗊	] 🗊 🗊 🗊	. 🗄 👗 A	🗊 🔳 🚺	1 🗗 🗇 🗇		- 🔶 🖌	🔷 🗘 🗸	i 📭 📦 i 🤅	8) 🎯 👹	💥 🗄 🗽	1× 1× 1z	r 🖪 🙀 🂁
🖋 •   🕕 🕞 (	N - 14	4.4 4		- N 🔹 😻 🕀	📚   🗄 🐂 🕻	X 301	3.	0 -											
📉 ≷ Model1	👌 ForkLift_In	itial.rdyn ×	] 🕒																
Chain1@Fo	orkLift .00000000 Seco	nd																	



1. From the **File** menu, select **Extract**.

#### 2. Save the extracted model as **ForkLift\_Step1\_Extracted.rdyn**.

In the extracted the model, RecurDyn has set the time equal to the time at which the model was extracted (3 sec.). For some models with time-based expressions, this makes it easier to continue with the modeling process after an extract has been performed. For this model, however, you want to reset this value to zero, because the time-based expressions all assume a starting time of zero.



#### To reset the model's time offset:

- 1. Select **Simulation** of the **Model Setting** group in the **Home** tab.
- 2. For **Time Offset**, reset the value to **0**, as shown at right.
- 3. Click **OK** to accept the change.

Simulation		×
General Output Files Solver	Parameter	
Number of Core 🗹	Auto 1	<b>*</b>
Executable Solver	IF Solver	OC++ Solver
Solver Type 💿	DLL (recommended)	⊖ EXE
Expression		
Time Offset	0 If Tolerance	0.
Initial Velocity		
Relative	Absolute	
Check Redundant		
O Every Step	Once at simulat	ion start
Save before Simulation	Save after Simul	lation
🗹 Create Backup File (*.rbak	() Use Joint Partiti	oning 10
Create Output Folder		
Show Warning Message		
Stop Simulation when O	curring Redundant Constra	int
Advanced Control for Inte	egrator Failure	Advanced Options
	OK Cano	cel Apply



# **Assembling the Forklift**

# **Task Objective**

Make a copy of the chain subsystem created in the previous chapter and assemble it with the forklift model. Simulate the model and plot the results.



25 minutes

## **Finish the Chain Subsystem**

In this section, you will finish preparing the chain subsystem for integration with the forklift model. This includes moving the clone links, deactivating the fixed joints, and defining which chain links to include in the saved data when simulating.

#### To move the clone links:

1. Press the **F** key on your keyboard to fit the entire model to your screen. Notice that this zooms out far enough to include the clone links in the view. They fell under gravitational acceleration during the previous simulation.

Basic

Select them by drawing a box around them (you may have to use the Select Zoom tool to view them). Then open the Object Control dialog box and move them in the +Y direction by 44000 mm.

The fixed joints created in the previous chapter were used to constrain the

Link\_Connector bodies while aligning the

Scalar Translate	Vector Translate
+Υ	0, 0, 0
-X +Z +X	Apply
-Y	Reference Frame
Offset Value 44000	Ground.InertiaMarker M

×

chain ends. They are no longer needed, and you will now deactivate them. Later in this chapter you will create joints at the assembly mode between these connector bodies and the appropriate bodies on the forklift.

#### To deactivate the fixed joints:

- 1. Select all three fixed joints by clicking on the top one and then, while holding down the **Shift** key, clicking on the bottom one. With all three highlighted you can now right-click on one of them and select **Properties**. This allows you to modify all three joints simultaneously.
- 2. On the **General** tab, click on the box next to **Inactive Flag**. A checkmark will appear indicating that the joints will be inactive in the future.
- 3. Select **OK** to save and exit.

Now we desire to set up the output for our Chain Assembly so that we can view the forces and motion for selected links. This will enable us to plot these values after simulating the forklift model. As many or as few links as desired could be included in the output. For simplicity we will choose just 6 of them evenly distributed along the length of the chain.

3 entities [ Current	: Unit : N/kg/n	nm/s/de	g ]			
General Joint						
Name						
Unit						
Force	newton				•	MKS
Mass	kilogram				-	MMKS
Length	millimeter				-	CGS
Time	second				-	IPS
Angle	degree				•	FPS
Comment						
						-
Inactive		Layer	1			
		ОК		Cance	el 👘	Apply

#### To specify desired output links:

- 1. Right-click **ChainAssembly1** in the **Database window** and choose **Property**.
- 2. Go to the **Output** tab and then click the **Selection by Simple Rule** button.
- 3. Set the **Start Index** as **8**, the **Increment** as **8**, and the **Number of Selections** as **7**.
- 4. Click **Update** and then **OK** to save and exit.

Selection	×
🗌 Initialize before Update	
Start Index	8
Increments in Index	8
Number of Selection	7
Update	Close

### **Copy and Connect the Chain to the Forklift**

We are now ready to move to the assembly mode and assemble the chain system to the forklift model. First, we will need to create a copy of the chain subsystem we created. Then we will create the necessary joints and simulate the model.

#### To copy the Chain Subsystem:

Exit

- 1. Have a Right-Click on the working window and choose **Exit** to navigate to the assembly mode.
  - 2. In the **Home** tab, select **Display** of the **Model Setting** group.
  - 3. In Advanced Tab, Uncheck the box next to **Shift When Pasting**.

Display						×
Color & Quality	Advanced					
Property of	Force/Torque Display					
	Force			Torque		
Scale		1.			1.	
Width		2.			2.	
Color		•			•	
Font Size of	f Model Name and Animatio	n Time			12	
Error Tolera	nce			1.0e-8	•	
Clipping	Volume					
Near Factor	0.1	Far Fa	actor		10.	
Show No	ormal Direction of Contact S	urface			10	
Shift wh	en Pasting					
Hide Ina	ctive Entity					
🗌 Align Ce	nter Marker Orientation wit	h Body P	rincipal A	Axis		
Accelera	te Rendering in View Contro	ol				
🗹 Auto Fit	when Changing Working Pl	ane				
Use Tran	sparent Background of Tool	tip Box				
🗹 Use Win	dows Aero (Vista/Windows	7)				
Recogni	Recognize Primitive Geometries when Importing CAD Files					
Grid						
Туре	Cartesian	Осу	linderical	I		
Width	100.	Angle	(Deg)	30.		
Height	100.	Radiu	IS	100.		
Show G	rid					
Initialize	Initialize Grid When Creating Subsystem Toolkit					
	(	ОК	C	ancel	Apply	

4. In the **Database window**, click on **Chain1**, press **Ctrl-c** to copy it, and then **Ctrl-v** to paste it into the same model. You will now have two identical chain subsystems, one right on top of the other, at the center of your model.

Next, we will move these subsystems into the correct locations, rename them, and create the necessary joints.

#### To move and rename the subsystems:

- 1. In the **Database window**, select **Chain1**. Then open the **Basic Object Control** dialog box and move it **80** mm in the **-Z** direction.
- 2. Repeat the step above with the other chain subsystem, **C1\_Chain1**, but this time moving it **80** mm in the **+Z** direction instead.

The two chain subsystems should now be in parallel as shown below.



3. Rename the **Chain1** subsystem to **Chain\_L** and **C1\_Chain1** to **Chain\_R** by rightclicking their entries one at a time in the **Database window**, selecting **Property**, and then selecting the **General** tab and editing the **Name** field.

You will begin creating joints at the bottom of the chains and then proceed to the top end and then the roller. Each of the joints created will be a fixed joint connecting the appropriate forklift body to the connector bodies created at the subsystem level.

#### To create the bottom fixed joints:

1. Zoom in on the lower ends of the chains and change the viewing mode to **Wireframe** with Silhouettes.



- 2. Select the **Professional** tab.
- 3. From the **Joint** group in the **Professional** tab, click the **Fixed**.

4. Using the previously specified **Body, Body, Point** creation method, select first the yellow **Fork** body. Then hold the **Shift** key and select the blue sphere named **Link\_Connector\_B** in the left chain subsystem. Finally, click at the center of the sphere to create the joint at that location, as shown below.



**Tip: Selecting entities that reside in a subsystem from the main system level** To select an element of a subsystem from the system level you simply hold down the shift key. This will enable you to view entities of the subsystem as well as click on them to select them.

5. You should verify that, as shown at right, the Fork is specified as the Base Body, Link\_Connector\_B@Chain\_L is the Action body, and 210, 200, -80 is the Base Marker Origin. The Action Marker Origin should be 210, 200, 0, since that is where the marker is located in the chain subsystem's local coordinate system.

perces of Fixe	d_Fork_Link_L ( Cu	rrent Unit : N	N/kg/mm/s/deg ]	
eneral Connect	or Joint			
– Base Marker —				
Name	Marker6	Body	Fork	В
Orientation	Angles 🔻	Ref Frame	Fork	F
Origin	210., 200., -80.			Pt
Euler	Angle313 🔻		0., 0., 0.	
-Action Marker -				
Name	Marker3	Body	Link_Connector_B@C	в
Name Orientation	Marker3 Angles 💌	Body Ref Frame	Link_Connector_B@C Link_Connector_B@C	B F
Name Orientation Origin	Marker3 Angles <b>v</b> 210., 200., 0	Body Ref Frame	Link_Connector_B@C Link_Connector_B@C	B F Pt
Name Orientation Origin Euler	Marker3           Angles         ▼           210., 200., 0           Angle313         ▼	Body Ref Frame	Link_Connector_B@C Link_Connector_B@C 0., 0., 0.	B F Pt
Name Orientation Origin Euler Copy Base t	Marker3 Angles 210., 200., 0 Angle313 o Action (	Body Ref Frame	Link_Connector_B@C Link_Connector_B@C 0, 0, 0.	B F Pt
Name Orientation Origin Euler Copy Base t	Marker3 Angles 210., 200., 0 Angle313 o Action (	Body Ref Frame	Link_Connector_B@C Link_Connector_B@C 0., 0., 0.	B F Pt

- 6. Repeat the procedure for the right side. This time your joint should be located at **210**, **200**, **80** and the **Action Body** should be **Link\_Connector\_B@Chain\_R**.
- 7. Rename the fixed joints **Fixed\_Fork\_Link\_L** and **Fixed\_Fork\_Link\_R**, respectively.

#### To create the top fixed joints:

- 1. Zoom in on the top ends of the chains.
- 2. Rotate the view so that you are looking at the forklift from the front. Make sure that you can see the blue cylinders indicated below.



- Fixed
- 3. From the **Joint** group in the **Professional** tab, click **Fixed**. Verify that the **Body**, **Body**, **Point** creation method is still active.
- 4. Click first on the Base\_Body and then, type Link\_Connector\_T@Chain\_L at Command Toolbar which is blue cylinder's name attached to the end of the chain. Then click at the center of the cylinder to create the joint at 5, 1850, -80. As done previously, make Fixed joint for right at 5, 1850, 80.



The two joints should appear as shown below.

5. Rename the joints **Fixed\_Base\_Link\_L** and **Fixed\_Base\_Link\_R**, respectively.

#### To create the fixed joints for the Roller\_Pins:



- 1. From the **Joint** group in the **Professional** tab, click the **Fixed**.
- 2. Select Lift\_Body as the Base body.
- 3. While holding down Shift, hover your mouse over the chain subsystem until its elements appear. Then right-click on the green cylinder (Roller\_Pin) and choose Select List from the menu. Check the box next to Roller\_Pin@Chain\_L to select it as the Action body. Finally, hover your cursor over the center of the cylinder until it snaps to 85, 1970, -80 for the left side or 85,1970,80 for the right. Alternatively, you could enter this point manually into the Command Toolbar.

ForkLift		Select List	
	Lift.Body	Entity Name Base_Body Lift_Body Roller@Chain_L Roller@Chain_L Roller@Chain_L	
ALL A		OK Cancel	

- 4. Verify that the fixed joints both have Lift\_Body as the Base body and Roller\_Pin@Chain\_L or Roller\_Pin@Chain\_R for the Action bodies.
- 5. Rename the joints **Fixed\_Lift\_Roller\_L** and **Fixed\_Lift\_Roller\_R** respectively.

## Simulate the Forklift Model

We will now proceed to simulate the forklift model and plot the results. Before running the simulation for a full 3 seconds we will do a test run to verify that the model is assembled and working correctly.

#### To simulate the model:

- 1. From the **Simulation Type** in the **Analysis** tap, click **Dyn/Kin**.
- Run the simulation for 0.25 seconds with 100 Steps and 10 for the Plot Multiplier Step Factor.

Seneral Parameter   Initial Condition	n
End Time	0.25 Pv
Step	100. Pv
Plot Multiplier Step Factor	10. Pv
Output File Name	
_ Include	
Static Analysis	
Eigenvalue Analysis	
State Matrix	
Frequency Response Analysis	
Hide RecurDyn during Simulatio	on
Display Animation	
_ Gravity	
χ 0. γ -9806.6	i5 Z 0. Gravity
Unit Newton - Kilo	ogram - Millimeter - Second

If the model is working properly the freight will start by falling a short distance and then rebound vertically. The simulation will end just as it starts to descend a second time.



Assuming your model has simulated correctly you will now rerun the same simulation for 2 seconds and extract the model in the quasi-equilibrium position. After that you will specify the desired displacements of the hydraulic cylinders and run the simulation again. If time is a factor the 2 second simulation and model extraction can be bypassed. This will affect the beginning of the final simulation by including more transient oscillation, but there will be no significant loss of understanding or functionality of the model.



#### To simulate the model:

1. Execute the same commands as the previous step but this time simulate for 2 seconds, leaving the Steps and Multiplier at their previous values.

The simulation takes just over 6 minutes to complete.

- 2. From the **Plot** group in the **Analysis** tab, click **Plot Result**.
- 3. From the **Database window** on the right, navigate to **Bodies** > **Freight** > **Vel\_TY**. Double-click on **Vel\_TY** to plot the vertical velocity of the freight.



This plot shows that indeed 2 seconds was long enough to bring the system close to its equilibrium position. We will now proceed to extract the model.

#### To extract the model:

- 1. As was done previously in this tutorial, make sure that you are viewing the last frame of the simulation, and then from the **File** menu, select **Extract**.
- 2. Save the model as **Forklift\_Step2\_Extracted.rdyn** or some other meaningful name.
- 3. Reset the time offset to zero, as done before.

Next, you will set up the hydraulic cylinders to have the correct motions. First you will apply a lift velocity to the drive cylinders. Then you will apply a displacement to the angle-adjusting cylinders.

#### To set the lift velocity:

- 1. In the **Database window**, right-click on **CMotion\_L** and then select **Properties**.
- 2. Click the **EL** button to choose the new expression that defines the Velocity profile.
- 3. Select **Ex\_LiftVelocity** from the Expression List dialog box that appears.
- Click **OK** to accept the new expression and **OK** again to save and exit the CMotion Properties dialog box.
- Perform the same exact steps for CMotion\_R to define the same motion for the right drive cylinder.

#### To set the angle-adjust displacement:

Properties of CMotion_L [ C	urrent Unit : N/kg/mm/s/deg ]
General Connector Joint	1
Туре	CMotion
Cartesian Motion Type	Velocity (time)
Initial Position 315.	Pv
Position Component betwe	een Two Markers 315.0000000176! R
Reference Marker	Ground.InertiaMarker M
Expression	
Name	Ex_LiftVelocity EL
500*(STEP(TIME, 0.5, 0, 1, 1)-S	itep(TIME, 2.2, 0, 2.7, 1))
Force Display	Inactivate 🗸
Scope	OK Cancel Apply

- 1. In the Database window, right-click on Tra\_Piston\_Cyl\_L.
- 2. Click on the **Motion** button to define (or more correctly redefine) the motion for the joint.
- In the Motion dialog box which appears, click EL and then select Ex\_AngleAdjust from the Expression List.
- 4. Click **OK** three times to accept the changes and exit the dialog boxes.
- 5. Perform the same steps for **Tra\_Piston\_Cyl\_R** as well.

Motion		
Motion		
Туре	Standard Motion	
Displaceme	ent (time)	
Expression Name	Ex_AngleAdjust EL	
Expression		
30*STEP(TII	ME,0,0,1,1)	
	•	
	OK Cancel Apply	

Now the model is finally ready to simulate. You will run the simulation for 3 seconds in which the forklift will tilt backwards and then extend the drive cylinders all the way up. A short time is then given to allow the system to come to rest. On a PC with a 3.4 GHz Intel Pentium 4 processor and 2.5 GB of RAM this simulation takes 10 minutes to solve so be sure to plan accordingly.

#### To run the final simulation:

1. Click on the **Dyn/kin** icon and run the simulation for **3** seconds with **300 Steps** and **10** as the **Plot Multiplier Step Factor**.

The following figure shows the forklift in its final position.



## **Plot the Results**

Finally, you will enter the Plot environment and generate graphs of the freight velocity as well as the forces in some of the bushings and chain links.

#### To generate the desired plots:

- 1. From the **Plot** group in the **Analysis** tab, click **Plot Result**.
- 2. As done previously, double-click on **Bodies** > **Freight** > **Vel\_TY**.
- 3. Then double-click on **Bodies** > **Lift\_Body** > **Vel\_TY** to add that trace to the same plot.

This plot shows the effect of the chain on the system. The steady-state value for the Freight while lifting is almost exactly twice that of the lift body as it should be. It also shows the effect of the elasticity in the chains and Roller\_Pins.

- 4. Change the title of this plot to **Freight and Lift\_Body Vertical Velocity**.
- 5. Click the **Show All Windows** icon to see all four panes of the Plot window.
- 6. Click in the top-right pane to activate it.
- 7. In this plot, draw bushing force in B\_Roller\_Pin on the right side of the forklift, by drawing **Force** > **Bushing Force** > **B\_Roller\_Pin@Chain\_R** > **FM\_Bushing**.
- 8. Repeat for Rev\_Link\_Connector\_T and Rev\_Link\_Connector\_B.
- 9. Rename this plot **Bushing Forces in the Chain Connectors**.
- 10. Click in the lower-right pane to activate it.



11. In this plot, draw the tension in ChainLink32's bushing on the right side of the forklift, by drawing **Chain-Force** > **Link** > **ChainLink32@Chain\_R** > **BushingTension**.

#### 12. Repeat for ChainLink40, ChainLink48, and ChainLink56.

#### Note:

The bushing tension spikes one after another for the consecutive links, starting with the highest numbered one. This is intuitive because the chain started at the bottom and finished at the top, so the highest-numbered links are at the top of the chain. They are consequently the first ones to pass over the roller. The relatively low damping of the roller surface combined with a high contact stiffness and small link mass induces the vibration in the links as they pass over the roller.

- 13. Rename the plot **Tension in the Chain Links**.
- 14. Finally, click in the lower-left pane to activate it.
- 15. Click on the **Load Animation** of the **Animation** group in the **Tool** tab, to place a screenshot of the forklift model in this pane. Dismiss the warning dialog that displays by selecting **Yes**, since there is no data in that pane to worry about erasing.
- 16. Adjust the image to an acceptable location and angle.
- 17. Save the plot if desired by clicking the **Save** icon and choosing a filename.





The plot should appear as shown below.

There are many additional steps that can be taken to explore the behavior of this model and make it more realistic:

- One suggestion is to remove the fixed constraint between the Freight and the Fork and replace it with a contact model to explore the effect of the lift velocity profile on the stability of the freight.
- A design study could also be performed to explore the effect of chain stiffness and damping on the vibration in the system.
- The contact parameters for the Roller could be varied to measure the tradeoff between high-frequency noise and surface deformation.

These are left as optional activities for the interested user.

Thanks for participating in this tutorial!