

Dipper Stick with Bucket Tutorial (Professional)





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Edition Note

This document describes the release information of **RecurDyn V9R4**.

Table of Contents

Getting Started	5
Objective	5
Model Used	5
Audience	6
Prerequisites	6
Procedures	6
Estimated Time to Complete	7
Creating the Link	8
Task Objective	8
Estimated Time to Complete	8
Starting RecurDyn	9
Setting the Working Plane	9
Creating a Parametric Point	9
Creating the Right-Side Crank Link	10
Modifying the Link Shape and Color	12
Attaching the Link	13
Creating the Hydraulic Cylinder	14
Task Objective	14
Estimated Time to Complete	14
Importing the Generic Hydraulic Cylinder Subsystem	15
Setting the Location of the Hydraulic Cylinder Subsystem	15
Attaching the Hydraulic Cylinder to the Model	19
Exercising the Model	19
Add Motion to the Hydraulic Cylinder	21
Task Objective	21
Estimated Time to Complete	21
Creating a Parametric Value	22
Adding Motion to the Translation Joint	22
Creating a Parametric Value Connector	23
Adding a Bucket Tip Load	25
Task Objective	25
Estimated Time to Complete	25
Creating the Dummy Body	26
Attaching the Dummy Body to the Bucket	27
Applying an Axial Force between the Sphere and Bucket	27
Defining the Expression for the Axial Force	29
Running a Simulation	31
Calculting Power Consumption	33
Task Objective	33

Estimated Time to Complete	33
Creating the Dummy Body	
Creating an Axial Force to Act on the DrivingForceBody	35
Fixing DrivingForceBody to Ground	
Creating the Expression for Calculating Power	
Creating an Output Request	
Running a Simulation and Plotting the Results	
Calculating the Range of Motion	41
Task Objective	
Estimated Time to Complete	
Calculating the Maximum Positive Rotation of the Bucket	
Calculating the Range of Motion of the Bucket	
Adding the New Expression to the Request	
Plotting the Expression to Verify Results	
Running and Analyzing a Design Study	47
Task Objective	
Estimated Time to Complete	
Setting Up the Design Variables	
Defining the Performance Indexes	
Running the Design Study	
Performing a What-if Study	50
Running the Simulation in Batch Mode	53
Task Objective	53
Estimated Time to Complete	53
Setting up and Exporting the RecurDyn Design Parameter File	54
Setting Up and Exporting the RecurDyn Scenario File	55
Creating the Batch File and Running the Simulation	56
Plotting the Results	58



Getting Started

Objective

This tutorial familiarizes you with the methods used to design dynamic systems. This includes parametric modeling using parametric points and values at both the main and subsystem levels, parametric bodies, and expressions. It also includes setting up design variables, performance indexes, and a design study. This tutorial concludes with instructions for simulating the best candidate designs in batch mode and plotting their results simultaneously.

Model Used

The model used in this tutorial comes from an excavator. You will look specifically at the design of the four-bar linkage connecting the hydraulic cylinder and the bucket to the dipper stick as shown in the following figure.



For ease of working with the model and to decrease the simulation time, we only include the dipper stick and the bodies of the bucket linkage in this tutorial. The next figure shows the simplified model and the names of the major bodies and links.



The objective of the design study is to decrease the amount of power required to drive the bucket through a dig and return motion, while at the same time maintaining a high range of motion for the bucket. The design variables are the length of the crank link and the position of the bucket joint where it connects to the bucket transfer link. While varying these two design variables the initial length of the hydraulic cylinder should be unaltered so that the same hydraulic cylinder can be used in the modified design. This makes the comparison between designs more objective because the same actuator is used consistently.

The equations to enforce this constraint are beyond the scope of this tutorial, so they are provided for you in the base model. In fact, almost all of the parametric points and values are provided in the base model, and only a few were left out so that this tutorial could be completed in a reasonable amount of time while still showing the methods used in creating this model. If you are interested, you should take some time after completing this tutorial to go back through the model and see what was provided for you. This will be easier to understand after having seen the steps used to create the additional components of the model as presented in this tutorial.

Audience

This tutorial is intended for experienced users of RecurDyn. All new tasks are explained carefully.

Prerequisites

Users should first work through the 3D Crank-Slider, Engine with Propeller, and Pinball (2D contact) tutorials, or the equivalent. We assume that you have a basic knowledge of physics.

Procedures

The tutorial is comprised of the following procedures. The estimated time to complete each procedure is shown in the table below.

If you do not want to go through the model construction portions of the tutorial, we have provided a completed model so that you can begin working in Chapter 6, Creating an Expression. Simply load **Excavator_final.rdyn** from the tutorial directory and start with the instructions in Chapter 6.

Procedures	Time(minutes)
Creating the link	15
Creating the hydraulic cylinder	15
Adding motion to the hydraulic cylinder	15
Adding a load to the tip of the bucket	15
Calculating power consumption	15
Calculating the bucket's range of motion	15
Running and analyzing a design study	15
Running a simulation in batch mode	15
Total:	120



This tutorial takes approximately two hours to complete if you perform all the tasks, and one hour if you begin at Chapter 6 when the model construction is complete.



Creating the Link

Task Objective

Learn how to create a parametric point and create and modify the right-side link. You will also attach this link to the subsystem using revolute joints.



15 minutes

Starting RecurDyn

Tos	start RecurDyn and open the base model:	Start F
1.	On your Desktop, double-click the RecurDyn	New
	icon.	
	RecurDyn starts and the Start RecurDyn dialog box appears.	
		Оре
2.	Close Start RecurDyn dialog box. You will use an existing model.	Rec
3.	In the Quick Access Toolbar , click the Open and select Excavator.rdyn (The file location : <install dir=""> /Help /Tutorial /Professional /DipperStickWithBucket, ask your if you cannot find it).</install>	inst

Start RecurDyn			×
New Model -			
Name	Model1		
Unit	MMKS(Millimeter/Kilogram/Newton/Second)	Setting	
Gravity	-Y 🔹	Setting	
		ОК	
Open Model		Browse	
Recent Mode	ls	Icons	•
Show 'Start	RecurDyn' Dialog when starting		·

ructor for the location of the directory

The excavator appears in the modeling window. Note that the hydraulic cylinder is missing. You will import it in the next chapter.

Setting the Working Plane

After opening the model, you will notice that the working plane is the XZ plane, as indicated by the grid. This is a good working plane orientation because all the motions you are concerned with occur in this plane.

To ensure that all the components you create in this tutorial will be in the correct orientation, always make sure that the model's working plane is set to the XZ plane. If it is not, you can reset it to the correct orientation by clicking the **Working Plane** tool and selecting the XZ plane.

Creating a Parametric Point

To create a parametric point:



×

Pì.

xz

- 1. From the **Parameter** group in the **SubEntity** tab, click **Parametric Point**.
- 2. Click Add to create a new parametric point.
- 3. Change the name of the point to **PP_CrankR_BktTrLink**.
- Double-click the cell shown in grey in the picture on the right, and enter the following in 4. cell to define the location of the point:

No	DP	Name	Point		Relative to		Comment	
1	Γ	PP_BktTrLink	PV_BktTrLink_C	Pt		F		
2	Γ	PP_DipperSti	5139.0782,-207	Pt		F		
3	Γ	PP_CrankL_B	PV_BktTrLink_C	Pt		F		L
4		PP_BucketJoi	PV_BucketJoin	Pt		F		L
5		PP_Bucket_B	0.,0.,0.	Pt	Bucket_Joint	F		L
6		PP_CrankR_B	PV_BktTrLink_CylR	(od_)	,-495.8525,PV_BktTi	Link	CylRod_Z	

PV_BktTrLink_CylRod_X,-495.8525,PV_BktTrLink_CylRod_Z

This means that the x-location of this parametric point is determined by the parametric value **PV_BktTrLink_CylRod_X** and the z-location is determined by **PV_BktTrLink_CylRod_Z**. The y-location is set to be the center of the link you are going to create.

5. Click OK.

Parametric points allow you to parametrically change the configuration or design of the model in an automated way. The equations used to calculate the parametric values for the x and z locations of the point you created are functions of two other parametric values, the crank length and the bucket joint angle. For the crank length you are creating here, if you want the end point of the link to move when you change the crank length, you need to define the end point using a parametric point.

Creating the Right-Side Crank Link

To create the right-side crank link:

- 1. From the Marker and Body group in the Professional tab, click Link.
- 2. Set the Creation Method toolbar to **Point, Point, HalfDepth**.
- 3. creation method, enter the following coordinates into the Input Window toolbar for the first link point:

5506.1017, -495.8525, 2231.9958

4. Click the newly created parametric point (**PP_CrankR_BktTrLink**) to select the second link point.



5. Set the thickness of the link by entering **17.5** for the **HalfDepth** in the **Modeling Input** toolbar.

The link should look like the following figure.



- 6. Right-click the link and click **Properties**.
- On the General page, change the name from Body1 to Crank_Link_R.
- 8. Click **OK**.

Properties of C	rank_Link_R [Current Unit : N/kg	/mn	n/s/deg]
General Grap	hic Property Origin & Orientation	Во	dy
Name	Crank_Link_R		
Unit			
Force	newton	•	MKS
Mass	kilogram	•	MMKS
Length	millimeter	•	CGS
Time	second	•	IPS
Angle	degree	•	FPS
Comment			
	Layer 1		
Scope	OK Cano	el	Apply

Modifying the Link Shape and Color

Now, you will modify the link shape and color to make it match the rest of the model.

To modify the link shape and color:

- 1. Double-click the link to enter **Body Edit** mode.
- 2. Right-click the link and click **Properties**.
- **3.** First, modify the end radii to match the other crank link. Click the **Link** tab to modify the dimensions.
- 4. Enter **110** for **First Radius** and **Second Radius**.
- 5. Click the **Graphic Property** tab to modify the color.
- 6. Set Color to More Colors.
- 7. In the dialog box that appears for changing the color, click the **Custom** tab and enter the following:
 - Red: 255
 - Green: 102
 - Blue: 0

	Toperty
First Point	5506.1017, -495.8525, 2231.9958 Pt
Second Point	PP_CrankR_BktTrLink@Excavator Pt
Normal Direction	0, 1., 0
First Radius	110 Pv
Second Radius	110 Pv
Depth	35. Pv



Tip: You do not need to modify the Hue, Saturation (Sat), or Luminosity (Lum) because they update automatically when you change the RGB values.

8. Click OK.

Exit

- Click OK again until back in Body Edit mode and all the dialog boxes are closed.
- 10. Click the **Exit** arrow to exit Body Edit mode.
- 11. Your model should look like the figure on the right.



Attaching the Link

You now attach the link to the rest of the subsystem using revolute joints.

To attach the link:



- 1. From the **Joint** group in the **Professional** tab, click **Revolute**.
- 2. Set the Creation Method toolbar to **Body, Body, Point**.
- 3. Create a joint at the bottom of the link by selecting the link (**Crank_Link_R**), then the **DipperStick** and entering the following point information:

5506.1017, -477.85255, 2231.9959

Tip: As long as the working grid is in the XZ plane (which it should be by default), the orientation of the joint will be correct.

Now you will create the second joint at the top of the link in the same way, but because the bucket transfer link (BktTrLink) is part of a subsystem, you must hold down the Shift key while selecting BktTrLink as the second body for the joint.

- 4. From the **Joint** group in the **Professional** tab, click **Revolute**.
- 5. Choose Crank_Link_R as the first body, the shaft at the top of the BktTrLink_CylRod_Cylinder@BktTrLink subsystem as the second (while holding down the Shift key), and then click on the newly created point PP_CrankR_BktTrLink as the location for the joint.

You must choose the parametric point as the location of the joint so the location of the joint will update when the parametric point is moved.



6. Save your model very under Desktop directory named Excavator. (C:\Users\PC-Name\Desktop\Excavator)





Creating the Hydraulic Cylinder

Task Objective

In this chapter, you will import the hydraulic cylinder and link it to the model using parametric points and test the model.



15 minutes

Importing the Generic Hydraulic Cylinder Subsystem

To import the hydraulic cylinder subsystem:

- 1. From the **File** menu, click **Import**.
- From the list of files, choose Hydraulic_Cylinder.rdsb. (The file location: <Install Dir>\Help\Tutorial\Professional\DipperStickWithBucket, ask your instructor for the location of the directory if you cannot find it).
- 3. Click Open.
- 4. In the dialog box that appears, click **OK** to create a new subsystem.
- 5. Now, you will rename the imported subsystem:
 - In the Database window, rightclick SubSystem1 and select Properties.
 - Click the General tab and enter HydraulicCylinder as its name as shown in the figure on the right.
 - Click OK.

The hydraulic cylinder you just imported already has a number of parametric points, parametric values, and expressions in it. They were created to make this hydraulic cylinder totally parametric so it can be used in any model. All you need to do is to create parametric points at the model level for

Properties of S	ubSystem1 [Current Unit	: N/kg/mm/	's/deg]
General Graph	nic Property Origin & Orier	ntation Subs	ystem
Name	HydraulicCylinder		
Unit			
Force	newton	•	MKS
Mass	kilogram	•	MMKS
Length	millimeter	•	CGS
Time	second	• [IPS
Angle	degree	•	FPS
Comment			
	ОК	Cancel	Apply

the end points of the hydraulic cylinder and then connect them to the subsystem using parametric point connectors, which you will do next.

Setting the Location of the Hydraulic Cylinder Subsystem

In this section, you set the location of the hydraulic cylinder subsystem by linking the parametric points at the main model level to parametric points in the hydraulic cylinder subsystem, using parametric point connectors (PPC). The parametric points at the main model level are the first two on the list of parametric points, **PP_BktTrLink_Rod** and **PP_DipperStick_Cyl**, and their names indicate what they were made to connect.

To link the hydraulic cylinder subsystem:

- PPC
- 1. From the **Parameter** group in the **SubEntity** tab, click the **Parametric Point Connector**.
- 2. Click Add to create a new PPC.
- 3. Double-click **PPC1** and rename the PPC to **PPC_Cyl_End**.



- 4. In the **Point** text box, select **PP_DipperStick_Cyl**, by doing one of the following:
 - Double-click the text box and enter the name of the parametric point.
 - Click **Pt** and then click the parametric point in the Working window as shown in the figure as above.
 - Click Pt and then click & drag the parametric point named PP_DipperStick_Cyl in the Database window to Input Window toolbar.



- 5. Click the **More** button (...) in the **Refs** column.
- 6. Click the **Continue** button (>>) in the bottom right corner, as shown in the second figure.
- 7. In the dialog box that appears, scroll down and click the box next to **PP_Cyl_End** under **HydraulicCylinder** as shown in the second figure on the right.
- 8. Click **Load** to enter the appropriate data in the dialog box on the left and click the **Close** button to exit the dialog boxes. See the figure below.

Find Parametric Connector References	Find Parametric Connector References Search
Find Parametric Connector References Name : PPC_Cyl_End No Connected Parametric Points 1 PP_Cyl_End@HydraulicCylinder	Find Parametric Connector References Search
Add Insert Delete Close <<	□ HydraulicCylinder □ PP Rod End □ PP_Cyl_End □ PP_Rod_In □ PP_Cyl_In Load Search

Perform the same set of operations for the other end of the hydraulic cylinder, but this time rename the PPC to PPC_Rod_End and select the parametric point PP_BktTrLink_Rod as the desired point. This PPC should reference PP_Rod_End from the HydraulicCylinder subsystem. This setup is summarized in the following figures.

Find Parametric Connector References	Find Parametric Connector References Search
Name : PPC_Rod_End No Connected Parametric Points 1 PP_Rod_End@HydraulicCylinder	Image: Product
Add Insert Delete Close <<	Load Search

When you click **OK** to accept your changes in the Parametric Point Connector List dialog box, the hydraulic cylinder automatically moves itself into the correct position as shown in the following figure.



Attaching the Hydraulic Cylinder to the Model

You will now attach the hydraulic cylinder subsystem to the model with two revolute joints:

- The first revolute joint connects the dipper and the cylinder
- The second revolute joint connects the top shaft of the bucket transfer link and the rod.

To attach the hydraulic cylinder:

- Revolute
- 1. From the **Joint** group in the **Professional** tab, click **Revolute**.



- 2. Set the Creation Method toolbar to **Body, Body, Point**.
- Click DipperStick and while holding down the Shift key, click the Cylinder from the HydraulicCylinder subsystem. Then, click the parametric point at the end of the cylinder (PP_Dipperstick_Cyl) as thet location of the joint.
- 4. Follow the same procedure to create the revolute joint at the other end of the hydraulic cylinder. This time, while holding down the **Shift** key, click **Rod** from the **HydraulicCylinder** subsystem and then the **BktTrLink_CylRod_Cylinder** from the **BktTrLink** subsystem. Finally, release the Shift key and click the parametric point located at the end of the rod (**PP_BktTrLink_Rod**).
 - Make sure to release the Shift key before selecting the joint location because the parametric point you want is located at the system level.

Exercising the Model

Having completed the previous steps, your model should now update the geometry automatically when the values for **PV_DeltaCrankLength** and **PV_BucketJointAngleDeg** are changed. Try this to ensure that it is working (you can choose not to do this step without losing continuity).

To exercise the model:

1. In the **Database** window, double-click any of the parametric values (PVs) to display the Parametric Value List dialog box shown in the figure on the right.

	DP	Name	Value		Comment
1	\Box	PV_DeltaCrankLength	0.	E	
2	\square	PV_BucketJointAngleDeg	0.	E	
3	\square	PV_BktTrLink_CylRod_X	Ex_BktTrLink_C	E	
4	\square	PV_BktTrLink_CylRod_Z	Ex_BktTrLinik	E	
5		PV_BucketJointAngle	Ex_Deg2Rad	E	
6	\Box	PV_BucketJointOriginX	Ex_BucketJoint	E	
7		PV_BucketJointOriginZ	Ex_BucketJoint	E	

- 2. Try changing the value for **PV_DeltaCrankLength** to a value between -150 and 150 and then click **Apply** to see the model update.
- 3. Similarly, try changing the value for **PV_BucketJointAngleDeg** from 0. to a value between -15 and 15 and then click **Apply** to see the model update.

Tip: Why is the fixed joint between the bucket joint and the bucket located out in space, rather than within the intersection of these two bodies?

While exercising the model, you might notice that this joint location is not where you would expect the joint forces to actually occur. This location was chosen to facilitate being able to specify the bucket joint position easily with only an angle. This location is also acceptable because in this model, you are not concerned with the reaction forces at this joint, and the location of a fixed joint does not influence the behavior of the two joined rigid bodies with respect to each other.

Tip: Other values could be chosen for these PVs but the model will not necessarily update appropriately because the expressions and parametric entities were not created to go beyond these limits.

For comparison, the figure below shows what the model should look like when the values are set to -150 and 15, respectively.

4. When you are finished experimenting, be sure to change the values back to zero for both PVs and click **OK**.



5. Save your model.



Add Motion to the Hydraulic Cylinder

Task Objective

In this chapter, you will add translational motion to the hydraulic cylinder to drive the bucket rotation. You will do this at the HydraulicCylinder subsystem level where the translational joint is located. You will define a parametric value in the subsystem and connect its value, using a parametric value connector, with a parametric amplitude that is defined at the system level.



15 minutes

Creating a Parametric Value

You will first create a parametric value (PV) in the Hydraulic cylinder subsystem.

To create a PV:

- 1. Enter the **Subsystem edit** mode for the hydraulic cylinder. Either:
 - In the Working window, double-click the hydraulic cylinder.
 - In the Database window, right-click HydraulicCylinder and click Edit.

Only the hydraulic cylinder appears.

- Open the Parametric Value List as described previously. (Tip: SubEntity → Parametric Value.)
- Click Add to create a new PV and rename it PV_Cyl_Amplitude as shown in the figure on the right.
- 4. Set the value to **350** (this means that the hydraulic cylinder will oscillate 350 mm in each direction during the simulation).
- 5. Click OK.

Adding Motion to the Translation Joint

No	DP	Name	Value		Comment
1	\square	PV_Cyl_Percent	60.	E	
2	\square	PV_Rod_Percent	70.	E	
3		PV_Rod_In_X	Exp_Rod_In_X	E	
4		PV_Rod_In_Y	Exp_Rod_In_Y	E	
5		PV_Rod_In_Z	Exp_Rod_In_Z	E	
6		PV_Rod_Radius	54.	E	
7	\square	PV_Cyl_In_X	Exp_Cyl_In_X	E	
8	\square	PV_Cyl_In_Y	Exp_Cyl_In_Y	E	
9	\square	PV_Cyl_In_Z	Exp_Cyl_In_Z	E	
10	\square	PV_Cyl_Radius	135.	E	
11	~	PV_Cyl_Amplitude	350	E	

You could define the needed motion in many different ways, ranging from something as simple as a sinusoidal displacement to something as complex as a cycloidal or modified trapezoidal displacement profile that limits the magnitude of the derivative of the acceleration (jerk) of the cylinder. Rather than use one of these motion definitions, you will use step changes in the joint velocity. This minimizes the jerk while still being a very simple profile (the Step function implemented in RecurDyn uses cubic functions at the corners of the step profile to minimize jerk).

To add motion:

- 1. In the Database window, right-click **TraJoint1** and select **Properties**.
- 2. Click **Include Motion** and then click **Motion** as shown in the figure on the right.
- 3. In the Motion dialog box that appears, set the motion to **Velocity** (the second drop-down box) and leave the initial position at 0.0 (the default) as shown in the figure on the right.
- 4. Click **EL** to view the expression list from which you will define the velocity profile.

Properties of TraJoint1	[Current Unit : N/kg/mm/s/deg]
General Connector	loint
Type Translation	nal
Motion	
Include Motion	Motion
Position 0.	Velocity 0.
Friction	Sliding Sliding & Stiction
Force Display	Inactivate 🔻
Scope	OK Cancel Apply

A number of expressions already exist, but you will create a new one

- 5. Click Create.
- 6. Rename the expression **Ex_StepCyIVel** and enter the following equation:
 - PV_Cyl_Amplitude*(STEP(TIME,0,0,0.1,-1) + STEP(TIME,1,0,1.1,2)
 - +STEP(TIME,3,0,3.1,-2))



This equation will drive the joint at a speed of negative **PV_Cyl_Amplitude** per second for one second, then switch to driving at the same speed in the positive direction for two seconds, and then switch back to negative for one more second, returning it to its original position. The plot on the right shows the resulting function when **PV_Cyl_Amplitude** has a value of 350.

The Expression dialog box should now look like the figure on the right.

- 7. Click **OK** to accept the expression definition and then click **OK** three more times to accept all of the steps in creating the joint motion.
- 8. Click the **Exit** arrow to exit **Subsystem Edit** mode.

Creating a Parametric Value Connector

You will create a parametric value connector (PVC) to pass the value of PV_Cyl_Amplitude from the Assembly mode to the Hydraulic Cylinder subsystem.

To create PVC (parametric value connector):

 Create a parametric value called **PV_Cyl_Amplitude** at the Assembly mode just as you did in the subsystem mode with a value of **350**.





α ⊾α ₽VC

2. From the **Parameter** group in the **SubEntity** tab, click **Parametric Value Connector**.

 In the Parametric Value Connector dialog box, click Add and rename the PVC to PVC_Cyl_Amplitude.

The dialog box should look like the second figure on the right.

4. Click **PV** in the **Value** column to specify the appropriate PV.



- Select PV_CyI_Amplitude as shown below and then click OK to go return to the Parametric Value Connector List dialog box.
- Click the More button (...) in the Refs column to display the dialog box where you will select the appropriate PV from the HydraulicCylinder subsystem. (This is similar to what you did for PPs and PPCs i n Chapter 3 of this tutorial.)
- Click the **Continue** button (>>) next to the Close button and then scroll down to select the box next to **PV_Cyl_Amplitude** in the HydraulicCylinder subsystem.
- 8. Click **Load** to enter the appropriate values in the dialog box.

Your dialog boxes should now look like the following figure.

- 9. Finish the creation process by clicking **Close** and then **OK**.
- 10. Save your model.







Adding a Bucket Tip Load

Task Objective

The load that you will add in this chapter represents the force at the tip of the bucket when digging. Therefore, you want the load to remain in a fixed orientation with respect to the bucket. You will accomplish this by creating an extra body (dummy body) that is fixed to the bucket (to maintain correct orientation) and applying an axial force between them that only applies force on the bucket with no reaction load on the dummy body. You will then run your first simulation of the model.



15 minutes

Creating the Dummy Body

To create the dummy body:



- 1. From the Marker and Body group in the Professional tab, click Ellipsoid.
- 2. Set the creation method toolbar to **Point, Distance**.
- Enter the following coordinates for the center of the sphere:
 5579.2685, -207.8525, 62.560441
- 4. Enter **50** for the radius of the sphere (distance).
- 5. Zoom in on the tip of the bucket to see the sphere you created.



- 6. Right-click the sphere and click **Properties**.
- 7. In the **General** tab, change the name of the body to **BucketTip**.
- 8. Click the **Graphics** tab and choose **Gray-50%** as the color.
- 9. Click **OK**.

Attaching the Dummy Body to the Bucket

In this step, you will attach the dummy body to the bucket using a fixed joint.

To attach the dummy body to the bucket:



Axial

- 1. From the **Joint** group in the **Professional** tab, click **Fixed**.
- 2. Set the Creation Method toolbar to **Body, Body, Point**.
- 3. Click the **BucketTip** and then the **Bucket**, and enter the following coordinates into the Modeling Input toolbar:

5679.2685, -207.8525, 62.560441

This creates the fixed joint with the sphere (BucketTip body) as the Base body and the Bucket as the Action body with the joint located at the tip of the bucket where you want the load applied.

Applying an Axial Force between the Sphere and Bucket

To apply an axial force:

- 1. From the **Force** group in the **Professional** tab, click Axial.
- 2. Set the Creation Method toolbar to Point, Point.
- **3.** Click the center of the **BucketTip** and then the center of the fixed joint you just created. A close-up view of the **Bucket Tip** should now look like the following:



A characteristic of the axial force is that it transmits force in the z-direction of the markers at its two points. If you look closely at the model, you will see that the z-axis (yellow arrows) needs to be rotated to point in the correct direction. You also need to turn on the display of the force and make sure the force is only applied to the Action (Bucket) body. You will make these changes now.

- 4. Right-click the **AFORCE** icon and click **Properties**.
- 5. On the **Axial** page:
 - Click Apply Only to Action Body.
 - Set Force Display to Action as seen in the figure on the right.

On the Connector page of this dialog box, you will rotate the markers to set their z-axes in the correct direction.

Properties of A	xial1 [Current Unit : N/kg/mm/s/deg]
General Conn	ector Axial
Туре	Standard Axial Force 👻
Expression -	
Name	EL
Expression	
Force Display	Action 👻 🗹 Apply Only to Action Body
Scope	OK Cancel Apply

Marker2

Angles

Angle313

Marker4

Angles

Angle313

Copy Base to Action

General Connector Axial

Base Marker

Orientation

Action Marker

Orientation

Name

Origin

Euler

Name

Origin

Euler

Scope

Properties of Axial1 [Current Unit : N/kg/mm/s/deg]

Body

Body

Ŧ

Ŧ

-

Ŧ

5679.2685, -207.8525, 62.560441

OK

5579.2685, -207.8525, 62.560441

BucketTip

90., 90., -90.

Bucket

90., 90., -90.

Cancel

All

Ref Frame Bucket

Copy Action to Base

Ref Frame BucketTip

В

F

Pt

В

F

Pt

•

Apply

 Click the **Connector** tab and change the orientations of both markers to **90.**, **90.**, **-90.** as shown in the second figure on the right.

> This rotates the marker 90 degrees about its +z axis, then 90 degrees about the newly positioned +x axis, then -90 degrees about the newly positioned +z axis. The result is to point the +z axis of the marker in the direction of the +x axis of the global coordinate system.

- Click the General tab and change the name to BucketTipLoad.
- 8. Click OK.

The model should now look like the following:



Defining the Expression for the Axial Force

You will do this step a little differently than you would normally do. You will first define the expression in the **Expression List** and then return to the **Axial Force Properties** dialog box and choose the expression that you created.

To define the expression:



1. From the **Expression** group in the **SubEntity** tab, click **Expression** to open the **Expression List** dialog box.

- 2. Click Create.
- Name the expression
 Ex_BucketTipLoad and enter the following function:

50000*IF(WZ(1,2,2):0,0,1)

This will provide a 50 kN load on the bucket tip when the rotational velocity (WZ) of the bucket is greater than zero and zero otherwise. For more information on syntax for the IF function, search for "IF Statement" in the RecurDyn Help.

The WZ function requires a marker as its argument. You write the function as WZ(1) and then define

	Ex_BucketTipLoad	
50000*IF	(WZ(1,2,2):0,0,1)	
Available	Function expressions π Fortran 77 Functions Ω Simulation constants Ω Displacement	Argument List
÷.	X Velocity	

the marker **Bucket.Marker1** as the first entry in the argument list as shown in the figure on the right.

- 4. To add an entity to the argument list, click **Add** and then either double-click the cell and type in the name **Bucket.Marker1** directly or drag the marker name from the Database window and drop it in the cell (expand **Bodies** →**Bucket** → **Markers** → **Marker1**).
- 5. Follow the same procedure to add second entity named **DipperStick.Marker2**
- 6. Click **OK** to accept the expression and **OK** again to exit the **Expression List** dialog box.
- 7. Return to the Properties dialog box for the **BucketTipLoad** force.
- 8. In the **Axial** page, click **EL** and then select **Ex_BucketTipLoad** from the list.
- 9. Click **OK**.

The BucketTipLoad Properties dialog box should now look like the figure on the right.

10. Click OK.

Properties of BucketTipLoad [Current Unit : N/kg/mm/s/deg]
General Connector Axial
Type Standard Axial Force 🗸
Expression
Name Ex_BucketTipLoad EL
Expression
Force Display Action 👻 🗹 Apply Only to Action Body
Scope OK Cancel Apply

Running a Simulation

Now you will run a simulation of the model to verify that the force is in the correct direction.

To run a simulation:



- 1. From the **Simulation Type** group in the **Analysis** tab click **Dyn/Kin**.
- 2. Set the following:
 - End time: 4.0
 - **Step**: 400

3. Click Simulate.

4. Click **Play**.

The following figure shows what the model should look like 1.5 seconds into the simulation.

Note in particular that the blue force vector at the tip of the bucket shows that the direction of the force is into the bucket as it should be.



Chapter 6

Calculting Power Consumption

Task Objective

Tip: You can start the tutorial here using **Excavator_final.rdyn**, which has all the model construction completed. It is in the tutorial directory.

The design study will use the hydraulic cylinder power as a performance index (or measure). In this chapter, you will learn how to access the necessary data and how to create an expression to calculate the power used by the hydraulic cylinder. Power is the product of force and velocity.

To calculate the hydraulic cylinder power, you need to access the driving force of the translational joint in the **HydraulicCylinder** subsystem and pass it through to the system level. You can almost achieve this by using the reaction force of the revolute joint you just created between the dipper and the cylinder, but this value includes forces from the mass and motion of the hydraulic cylinder and so is not exact.

You will use a special technique, instead, to obtain the exact force value. You will create a dummy body in the **HydraulicCylinder** subsystem and apply a force to it equal in magnitude to the driving force of the translational joint. Then, you will fix this body to ground at the system level and use the reaction force in this fixed joint as the measure of the desired force.

The joint velocity will be measured from the relative velocity of the two markers defining the translational joint at the subsystem level.



15 minutes

Creating the Dummy Body

First, you will create the dummy body in the **HydraulicCylinder** subsystem.

To create the dummy body:

- 1. Double-click the **HydraulicCylinder** subsystem in the Working model window to enter **Subsystem Edit** mode.
- 2. From the Marker and Body group in the Professional tab, click Ellipsoid.
- 3. Set the Creation Method toolbar to **Point, Distance**.
- 4. Create a sphere at the following location:

6100, -207.8525, 4200

 Enter **50** in the **Input Window toolbar** as the radius. The sphere appears as shown below.



- 6. Right-click the newly created body and select **Properties** to change the name and color of the body.
 - In the General page, change the name to DrivingForceBody.
 - In the **Graphics Properties** page, change the color to Gray-50%.



Creating an Axial Force to Act on the DrivingForceBody

The first thing you need to do is define a marker for the reaction force on ground.

To create a marker:



Axial

- 1. From the Marker and Body group in the Professional tab, click Marker.
- 2. Set the Creation Method toolbar to Body, Point.
- 3. Click **MotherBody** (anywhere on the screen other than on the cylinder or rod) and then enter the following coordinates for the marker location:

6400, -207.8525, 4200

The cylinder, marker and sphere appear as shown below.



- 4. From the **Force** group in the **Professional** tab, click **Axial**.
- 5. Set the Creation Method toolbar to Point, Point.
- Click the marker at the center of DrivingForceBody and then the newly created marker.



- Right-click the axial force, and click Properties 7.
- 8. In the **Axial** tab of the Properties dialog box (near the bottom), set **Force Display** to Base.

Expression

Tip: Because you clicked the **DrivingForceBody** first, it is the base body.

- 9. To define the expression for the force, click **EL**.
- **10.** In the **Expression List** dialog box that appears, click **Create** Name Ex_DrivingForce and then:
 - Change the name of the expression to Ex_DrivingForce.
 - Enter the following . expression:
 - FZ(1,2,2)
 - The arguments to FZ ar the markers defined in the translation joint:
- 11. Click **Add** under the Argument List and enter the arguments.
- Cylinder.Marker1
- Rod.Marker1

FZ(1,2,2)			
Available ⊡ewc Fu ⊕-Fπ ⊕-π ⊕-π	rottion expressions 7 Fortran 77 Functions Simulation constants Displacement	Argumer ID 1 2	Entity Cylinder.Marker1 Rod.Marker1
	Velocity Acceleration Generic force Specific force System element	Cance	Add Delete

Tip: You can expand the list of markers under the translational joint and drag the marker names into the Argument List.

The Expression dialog box should look like the figure.

- 12. Click **OK** three times to accept the changes.
- 13. Click the **Exit** arrow to return to the **Assembly mode**.

1 Exit

Fixing DrivingForceBody to Ground

To fix DrivingForceBody to ground:



- 1. From the **Joint** group in the **Professional** tab, click **Fixed**.
- 2. Set the Creation Method toolbar to **Body**, **Body**, **Point**.
- Click ground and then, while holding down the Shift key, click DrivingForceBody from 3. the HydraulicCylinder subsystem.
- While still holding down the Shift key, click DrivingForceBody again to locate the fixed 4. joint at the center of the body.

The orientation of the markers is important here because their orientation will be used to calculate the force in the next step.

The **DrivingForceBody** should look like the figure. Note that the marker's x-axis is pointing in the global x-direction (the direction that the cylinder driving force is in).



Creating the Expression for Calculating Power

To create the expression:



1. From the **Expression** group in the **SubEntity** tab, click **Expression** to open the **Expression List** dialog box.

Click **Create** in the **Expression List** and then the **Expression window** should look like the right figure.

- 2. Rename the expression **Ex_CylinderPower**.
- 3. Enter the following expression:

FX(1,2,2)*VZ(3,4,4)

- 4. Enter the four entities from the list below in that order into the **Argument List**:
 - Ground.Marker1
 - DrivingForceBody.Marker2@HydraulicCylinder
 - Rod.Marker1@HydraulicCylinder
 - Cylinder.Marker1@HydraulicCylinder
- 5. Click **OK** twice to accept the changes and close out of the **Expression List**.

Tip: @HydraulicCylinder in the entities names means that the specified markers are located in the HydraulicCylinder subsystem. The first two entities can be dragged and dropped from the Database window because they are the markers used in the fixed joint between DrivingForceBody and ground, but the names of the other two entities must be typed in directly because they are not accessible at assembly mode.



Creating an Output Request

In this section, you will create an expression output request so you can plot **Ex_CylinderPower** in the Plotting environment.

To create an output request:



Result

×÷ Math

- 1. From the **Expression** group in the **SubEntity** tab, click **Request**.
- 2. Click the **Expression** tab, and then click **Create**.
- Change the name of the expression request to ExRq_CylPow.
- Click EL in the F1 row and select Ex_CylinderPower from the Expression List.
- 5. Click **OK**.

The **Expression Request** dialog box should now look like the one shown on the right.

Expressi	on Request	
Name	ExRq_CylPow	
Express	ion Name	
F1	Ex_CylinderPower	EL
F2		EL
F3		EL
F4		EL
F5		EL
F6		EL
Inac	tive Flag	
	OK Cancel	

6. Click **OK** twice to accept changes and close the dialog boxes.

Running a Simulation and Plotting the Results

In this step, you will verify that the expression is calculating the cylinder power correctly. If the expression is correct, there will be relatively no difference between the calculated power and the power calculated from the translational joint's relative velocity multiplied by its driving force.

To run a simulation and plot the results:

- 1. Run the simulation as described previously.
- 2. Click the Plot Results.
- 3. In the Database window, expand Joints TraJoint1@HydraulicCylinder.
- 4. Double-click **Vel1_Relative** to plot the joint velocity.
- 5. In the Database window, double-click **Driving_Force**.
- 6. Multiply these two curves together using the **Simple Math** tool:
 - From the **Analysis** Group in the **Tool** Tab, click **Simple Math**.
 - Select the Multiply : F1 * F2 option in Operation Type.

Math Type	Multiply : F1 * F2
Source Curve1 (F1)	1:Vel1_Relative - TraJoint1@HydraulicCylinder (mr
Source Curve2 (F2)	2:Driving_Force - TraJoint1@HydraulicCylinder (N)
Plot to New Page	No
Add to Database	No
Use Default Curve Name	Yes
Curve Name	
Scale Option	
Y Scale Factor Type	User Defined Value
Y Scale Factor	1.
X Scale Factor Type	User Defined Value
X Scale Factor	1.
Translate Option	
Translate Type	Offset
X	0.
Y	0.
Align to Curve	1:Vel1_Relative - TraJoint1@HydraulicCylinder (mr
ath Type ath Type	

- Leave Source Curve1 (F1) as Vel1_Relative but change Souce Curve2 (F2) to Driving_Force by selecting it from the drop-down list, as shown in the figure on the right.
- Click **Execute** to create the new curve.

Now plot the expression for cylinder power.

- 7. In the Database window, expand **Request→Expressions→ExRq_CylPow**.
- 8. Double-click **F1(Ex_CylinderPower)**.

The two curves are practically identical as shown in the following figure.



To verify that the two curves really are identical, you will calculate their difference using the Simple Math tool again.

- 9. Open the Simple Math tool as before but this time:
 - Change the operation to Minus:
 F1 F2.
 - Set Source Curve1 (F1) as MULT(Vel1_Relative-TraJoint1@...), and Souce Curve2 (F2) to F1(Ex_CylinderPower) by selecting it from the drop-down list, as shown in the figure on the right.
 - Set Plot to New Page to Yes and Execute, so you will see an uncluttered curve for the error.

Math T Source Source Plot to Add to Use De Curve Scale Y Scale X Scale X Scale	ype : Curve1 (F1) : Curve2 (F2) New Page Database :fault Curve Name Name Option : Factor Type : Sactor	Minus : F1 - F2 3:MULT(Vell, Relative - TraJoint1@Hydrauli 4:F1(Ex_CylinderPower) - ExRq_CylPow Yes No Yes
Source Source Plot to Add to Use De Curve Scale Y Scale X Scale X Scale	: Curve1 (F1) : Curve2 (F2) New Page Database fault Curve Name Name Option : Factor Type - Bactor	33HULT(Vel1_Relative - TraJoint1@Hydrauli 4:f1(Ex_CylinderPower) - ExRq_CylPow Yes v No Yes
Source Plot to Add to Use De Curve Scale Y Scale X Scale X Scale	: Curve2 (F2) New Page Database Fault Curve Name Name Option : Factor Type	451(Ex_CylinderPower) - ExRq_CylPow Yes No Yes
Plot to Add to Use De Curve Scale Y Scale X Scale X Scale	New Page Database fault Curve Name Option Factor Type Eactor	Yes v No Yes
Add to Use De Curve Scale Y Scale X Scale X Scale X Scale	Database fault Curve Name Name Option Factor Type Easter	No Yes
Use De Curve Scale Y Scale X Scale X Scale X Scale	efault Curve Name Name Option Factor Type Easter	Yes
Curve Scale Y Scale Y Scale X Scale X Scale X Scale	Name Option Factor Type	
 Scale Y Scale Y Scale X Scale X Scale X Scale Trans 	Option Factor Type	
Y Scale Y Scale X Scale X Scale	Factor Type	
Y Scale X Scale X Scale Trans	Easter	User Defined Value
X Scale X Scale Trans	ractor	1.
X Scale	e Factor Type	User Defined Value
Trans	e Factor	1.
	late Option	
Transla	ate Type	Offset
X		0.
Y		0.
Align t	o Curve	1:Vel1_Relative - TraJoint1@HydraulicCylinder (mm)

The setup of the Simple Math dialog box should look like the figure on the right.

Tip: You can change the title of the plot by right clicking to show Edit title and then changing the title text in the dialog box that appears.





Calculating the Range of Motion

Task Objective

In this chapter, you will create an expression that will calculate the range of motion of the bucket. This range of motion will change when you adjust the crank link length and the bucket joint angle, because these two parametric values change the geometry of the four-bar transmission at the end of the dipper. This happens even though the hydraulic cylinder length and range of travel do not change.

When you perform the design study in the next chapter, you want to include this range of motion as a performance index, so you need an expression to calculate it. The expression for finding the largest rotation in the negative direction has already been created for you. Therefore, in this chapter, you will create a similar expression for finding the largest rotation in the put them together to calculate the total range of motion.



15 minutes

Calculating the Maximum Positive Rotation of the Bucket

In this section, you will create a new variable equation to calculate the maximum positive rotation of the bucket.

To calculate the rotation:



- 1. From the **Equation** group in the **SubEntity** tab, click **Variable Equation**.
- 2. In the Variable Equation List dialog box, click Create.
- 3. Change the name to **VE_MaxPosRot**.
- 4. In the Expression portion of the Variable Equation dialog box, click EL.
- 5. In the **Expression List** dialog box, click **Create**.

This expression needs to be able to reference itself so it can keep track of whether the current rotation is greater than previous values at each step of the simulation. Therefore, you need to enter a placeholder expression that you will then modify once you have finished creating the variable equation.

- 6. Change the name of the expression to **Ex_MaxPosRot** and enter the number **0** as the expression itself.
- 7. Click **OK** four times.
- 8. Return to the list of expressions in the **Database** window, and modify **Ex_MaxPosRot**:
 - Click **E** to change the expression to the following:
 - IF(VARVAL(3)-AZ(1,2):AZ(1,2),VARVAL(3),VARVAL(3))

Tip: VARVAL evaluates the variable expression in its argument, which you will set to **VE_MaxPosRot** in the next step. This VE, in turn, calls the expression **EX_MaxPosRot**, which you are currently editing. This loop means that VARVAL(3) will provide the current value of this expression. The IF statement above should be read as follows:

If the current value of this expression minus the current rotation of the bucket (VARVAL(3)-AZ(1,2)) is less than zero, then this expression equals the current bucket rotation (AZ(1,2)). Otherwise, the expression should remain unchanged.

For more information on the VARVAL and AZ functions, see the **RecurDyn Help**.

- Now add the following two entities to the Argument List in this order:
 - Bucket.Marker1
 - DipperStick.Marker2

VE_MaxPosRot

After making these modifications the Expression dialog box should appear as follows.

9. Click **OK**.

lame	Ex_MaxPosRot				
IF(VARV)	AL(3)-AZ(1,2):AZ(1,2),VARV	AL(3), VAI	RVAL(3))		
Available	Function expressions		Argument	List Entity	
 	π Simulation constants φ Displacement κ Velocity	-	2	DipperStick.Marker2 VE_MaxPosRot	
<u>ب</u>	& Acceleration FG Generic force Specific force				

Calculating the Range of Motion of the Bucket

You will calculate the range of motion of the bucket by subtracting the maximum negative rotation from the maximum positive rotation. This is the same as adding their magnitudes because the negative rotation was created so it retains its negative sign. The rotation is also converted from radians to degrees.

To calculate the range of motion:

- 1. In the still open Expression List dialog box, click **Create** and set up the expression with the following characteristics:
 - Name:
 Ex_RangeOfMotion
 - Expression: 180*(VARVAL(1)-VARVAL(2))/PI
 - Entities: VE_MaxPosRot and VE_MaxNegRot

The Expression dialog box should appear as shown on the right.

2. Click **OK** twice to exit.

Expression	
Name Ex_RangeOfMotion	
180°(VARVAL(1)-VARVAL(2))/PI	
Available	Argument List
The second seco	1 VE_MaxPosRot
⊕_gt Displacement ⊕_gt Velocity ⊕ gt Acceleration ⊕ Ft Generic force ⊕ Ft Specific force ⊕ ft System element ◀ III	Add Delete
ОК	Cancel Apply

Adding the New Expression to the Request

To add the new expression:

- 1. In the Database window, double-click the request **ExRq_CylPow**.
- 2. In the Request List dialog box, click **Rq** to modify the request.
- 3. Click **EL** in the **F2** row.
- 4. Select **Ex_RangeOfMotion** from the **Expression** List dialog box.
- 5. Click **OK** three times to exit.

The **Expression Request** dialog box should look like the figure shown on the right.

Expression Request						
Name	ExRq_CylPow					
Express	ion Name					
F1	Ex_CylinderPower	EL				
F2	Ex_RangeOfMotion	EL				
F3		EL				
F4		EL				
F5		EL				
F6		EL				
Inact	tive Flag					
	OK Cancel					

Plotting the Expression to Verify Results

To plot the results:

- 1. Run the simulation as before. (Tip: End time: 4, Step: 400)
- 2. Click the **Plot Result** to open the plotting environment.
- To plot the rotation of the bucket joint, in the Database window, expand Joints→ Rev_Dipper_Bucket, double-click Pos1_Relative.
- 4. To plot Ex_RangeOfMotion, in the Database window, expand **Request→Expressions→ ExRq_CylPow** and double-click **F2(Ex_RangeOfMotion)**.

The next figure shows the desired plot.





A visual inspection of the curves indicates that the function is working correctly, but to view a numerical comparison, uses the **Trace Data** tool.

5. Click the **TraceData** of the **Tools** group in the **Home** tab and scroll around the two curves. Placing the cursor on the expression's curve shows that the maximum value is 61.34 degrees. Placing the cursor on the red curve shows the following.



The maximum rotation is 31.47 and the minimum is -29.84 so the range of motion should be 31.47 deg - (-29.84 deg) = 61.31 deg. The small difference is explainable because the expression evaluates every single point in the entire simulation while the plot only provides the requested number of data points (400 in this case). The bucket must have rotated just a little bit farther than what is reported in the plot data.

6. Return to the modeling window. (**Tip: File** \rightarrow **Close**)

Trace

7. Save your model.

Chapter

Running and Analyzing a Design Study

Task Objective

In this chapter, you will set up and run a design study to look at the effects of the crank length and bucket joint angle on the range of motion and cylinder power as defined previously. You will run a design of experiments with three levels for each variable and then look at the results.



15 minutes

Setting Up the Design Variables

To set up the design variables:

- DOE
- 1. From the **Simulation Type** group in the **Analysis** tab, click **DOE**.

The Design Study dialog box appears as shown on the right. Note that the bucket joint angle is already defined as a design variable.

- 2. Click Add in the Design Variables area.
- 3. In the **Design Variable List** dialog box that appears, click **Create**.
- In the Design Variable dialog box that appears, change the name of the design variable to DV_DeltaCrankLength.
- Click PV next to the Value text box and then select PV_DeltaCrankLength from the Parametric Value List dialog box (second dialog box on the right).
- 6. Click OK.



esign Va	ariable List	
Design Va	ariable	
No	Name	Value
1	DV_BucketJointAngleDeg	PV_BucketJointAngleDeg DV
		v
		v
Crea	ite	Insert Delete
		OK Cancel Apply
		Calicer Apply

- 7. In the **Design Variable** dialog box, set **Value Range** to **Absolute Min and Max Value**.
- 8. Set **Min Value** to **-150.0** and **Max Value** to **150.0** as shown in the following dialog box.
- 9. Click **OK** twice to accept settings and close the dialog boxes, leaving the Design Study dialog box open.

-						
Name	DV_DeltaC	rankLength				
Value	PV_Delta	Pv 0.	R			
Value Range	Absolute N	Absolute Min And Max Value 🔻				
Min Value	-150.	Max Value	150.			
Min Std Max			-			
, 5ta, mas		T	Generate			
		▼ L	Generate			

Defining the Performance Indexes

To define the performance indexes:

- 1. In the Design Study dialog box, in the Performance Indexes area, click **Add**.
- 2. In the Performance Index List dialog box:
 - Click Add and change its name to PI_RMSCylPower.
 - Set Type to RMS Value and choose Ex_CylinderPower as the expression using the same methods as before (Tip: Click EL, select the expression, click OK).
 - The **Performance Index List** now appears shown on the right.
 - Click **OK**.
- 3. In the Design Study dialog box, click **Add** to add another Performance Index:
 - Click **Add** again in the Performance Index List.
 - Change the name to PI_RangeOfMotion.
 - Leave Type as End Value.
 - Choose Ex_RangeOfMotion as the expression as shown in the figure on the right.
- 4. Click **OK** and keep the **Design Study** dialog box open.



Design Study	
Parameter Design Study	
Design Variables	Performance Indexes
N Name	N Name
1 DV_BucketJ DV	1 PI_RMSCyIP PI
2 DV_DeltaCr DV	2 Pl_RangeOf Pl
Add Insert Delete	Add Insert Delete
Parametric Study	Design of Experiments
Built-in DOE Technique 🔻	Full Factorial 💌
Number of Levels 3. Pv	Number of Trials 9 R
Save Results	
Save Model in Each Case	Simulate Result Sheet
ОК	Cancel Apply

Running the Design Study

To run the design study:

- 1. In the Design Study dialog box:
 - Leave the settings at Built-in DOE Technique and Full Factorial.
 - Set **Number of Levels** to **3** (see the figure).
- 2. Click **Simulate** to run the design study.
- 3. When the study is finished, click **Result Sheet** to see the results.

Result S	heet		
Trial	DV_BucketJoint	DV_DeltaCrankL	PI_RMSCylPower PI_RangeOfMot
1	-15.	-150.	44370938.4062137 88.2898011034671
2	-15.	0.	37639022.8965672 76.0766913973059
3	-15.	150.	33826112.8381729 68.995301914887
4	0.	-150.	35906948.1075749 72.3474531711497
5	0.	0.	29937647.7314175 61.3136797018442
6	0.	150.	26914577.1078549 55.4754909439909
7	15.	-150.	31429623.8288041 63.7213078066181
8	15.	0.	25526461.1601718 52.8915637389388
9	15.	150.	22763936.4551265 47.4034853686641
- Desigr	D Variables	Performance Indexes PI_RMSCyIPower PI_RangeOfMotic	Multi-variate What-if Study PI_RMSCylPower PI_RangeOfMotio Export
	Plot	Plot	Update DV Trial 1 V Plot Close

In the **Result Sheet**, the red and blue boxes indicate the minimum and maximum values, respectively, of each variable or result. The results for this study show that to obtain a reduction in the RMS cylinder power, you need to forfeit range of motion. This is quite reasonable when considered in terms of mechanical and geometric advantage. If you change the four-bar linkage so the mechanical advantage increases, you will be able to decrease the amount of force required from the actuator to resist a constant load at the bucket tip.

But an increase in mechanical advantage means that the geometric advantage will decrease. That is, the same actuator displacement will result in a smaller output displacement, and the result is a smaller range of motion. There is a fundamental trade-off between the range of motion and the actuator force (which affects the actuator power). To explore this trade-off further, you will perform a **What-if Study**.

Performing a What-if Study

To perform a What-if Study:

1. In the Result Sheet window, click What-if Study.

- 2. Set the Objective Function to minimize the power with a constraint that the range of motion be greater than or equal to 61.3 (the value for the baseline configuration). In the What-if Study dialog box:
 - Under Objective Functions, click Use next to PI_RMSCylPower.
 - Under Constraints, click Use next to PI_RangeOfMotion, change the GE/LE operator to >=, and enter 61.3 as the value.
 - The dialog box should now appear as shown on the right.

No	U	Name	Min/Max	Weighting Fa	
1	•	PI_RMSCyIP	Min 💌	1.	
2	\square	PI_RangeOf	Min 💌	1.	
onst	raint	s			
No	U	Name	GE/LE	Value	
1	\Box	PI_RMSCyIP	<= 👻	1.	
2	~	Pl_RangeOf	>= •	61.3	
		Weigh	ting Factor	1	
Treighting Factor					
	Design to day				

3. Click **Design Index** to see which configuration the best is based on this criterion.



The design index is calculated so that the lowest value indicates the optimal design. More detailed information on the calculation of the design index can be found in the RecurDyn Help.

Scrolling your cursor over the bars shows that Trial 8 is the lowest, followed by Trials 8 and then 9. All of these trials have lower powers, but they all have lower ranges of motion, which is in violation of the constraint. Increase the Weighting Factor for the constraints and see how that affects the optimal configuration.

- 4. Double the Weighting Factor for the constraints in the What-if Study dialog box.
- 5. Click **Design Index** again.

Now the results show that Trial 5 is the lowest, followed by Trials 6 and 7. The **Result Sheet** shows that Trial 5 does lower the RMS power but has a small decrease in range of motion while Trial 6 has only a small increase in power while achieving an increased range of motion. Trial 9 is no longer viewed as one of the best designs due to its large violation of the range of motion constraint.

It appears that configurations 5, 6, and 7 are the ones most worth pursuing for further analysis, so they will be used in the next section where you will perform a batch run and then plot the results for all three configurations at the same time.

- 6. Close the **Design Index** window, **What-if Study** dialog box, and **Result Sheet** windows.
- 7. Click **OK** to close the **Design Study** dialog box.

Chapter O

Running the Simulation in Batch Mode

Task Objective

In this chapter, you will set up three simulations that will run in batch mode. The simulations you will set up correspond to trials 5, 6, and 7 that were performed in the Design Study. You will then plot the hydraulic cylinder power and bucket motion.

Note that the results will be the same as the results from the design study, but there is an important reason to learn how to run batch simulations. The design study automates the running of a set of trials; however, the limitation is that only one design study can be run at a time. In batch mode, however, there is no limit to the number of simulations that can be run. For this reason, running RecurDyn in the batch mode is a good way to take advantage of nights and weekends.



15 minutes

Setting up and Exporting the RecurDyn Design Parameter File

First, you need to tell RecurDyn which points, and values will be in the design parameters used in the batch simulations. This model only uses two parametric values (PVs) to make changes to the model, so you will use them here. Parametric points could just as easily be used in batch simulations, however, and the procedure is the same.

The one limitation to keep in mind is that only parametric points and parametric values at the main system level can be used. If parametric points or values are located in subsystems, they must first be set up at the main level and synchronized with parametric point connectors (PPCs) and parametric value connectors (PVCs) as discussed previously in this tutorial.

To set up and export the file:

- 1. In the **Database** window, double-click any PV to open the **Parametric Value List**.
- Check the boxes in the DP column for PV_DeltaCrankLength and PV_BucketJointAngleDeg as shown in the figure on the right.
- 3. Click OK.
- 4. From the **File** menu, click **Export**.
- 5. Set the Files of type to RecurDyn Design Parameter File (*.rdp).
- 6. Set the export directory where RycurDyn Model file is located.
- 7. Name the file **Excavator.rdp** and click **Save**.

No D	P	Name	Value		Comment
1		PV_DeltaCrankLength	0.	E	
2 🗸	-	PV_BucketJointAngleDeg	0.	E	
3		PV_BktTrLink_CylRod_X	Ex_BktTrLink_C	E	
4		PV_BktTrLink_CylRod_Z	Ex_BktTrLinik	E	
5		PV_BucketJointAngle	Ex_Deg2Rad	E	
6		PV_BucketJointOriginX	Ex_BucketJoint	E	
7		PV_BucketJointOriginZ	Ex_BucketJoint	E	
8		PV_Cyl_Amplitude	350.	E	

This creates a number of files in your working directory. The RDP file is the database that tells RecurDyn where to find PVs and PPs during the batch simulations. You should also notice that. rpp and .rpv files were created for the main system and each subsystem that contains PPs and PVs. Because you have only defined two PVs at the system level, the only file with any information in it should be Excavator.rpv. The contents appear as follows when opened in Notepad:

!=====RecurDyn Parametric

 $PV_DeltaCrankLength = 0.$

 $PV_BucketJointAngleDeg = 0.$

This means that the current values for these design parameters are zero. When you write the batch file in the following steps, you will tell it to change these values and RecurDyn will update them automatically.

Setting Up and Exporting the RecurDyn Scenario File

The RecurDyn scenario file (.RSS) tells RecurDyn how to run the simulation in batch mode. First, you will specify which integrator to use and then specify the simulation settings, including the simulation time and number of steps.

To set up and export the scenario file:



- 1. From the **Simulation Type** group in the **Analysis tab**, click **Scenario**.
- 2. In the Scenario Analysis dialog box, click Insert.
- 3. Set the integration settings by changing the drop-down boxes under the Scenario Editor:
 - Set the first box to **Integration**.
 - Set the second to **IMG**. (This indicates the integrator to be used.)
 - Use the default values for all other options.
- 4. Click **Load** to load these settings into the empty row in the Scenario Editor.

Your window should look like the first one on the right.

- 5. Set up the simulation settings:
 - Click **Create** again to create a new row in the Scenario Editor.
 - Change the left-most drop-down box to **Simulation**.
 - Change the **Endtime** to **4** and the **Steps** to **400**.
 - Click Load.
 - Your window should now look like the second one on the right.

With the settings set, you will now test the scenario.

Scenario Ec	ditor —					
1 	MG, HM	AX = 0.	01, ERR = (0.005, NDA.		Create Insert Delete
Integratio	n	•	IMG		-	Load
Maximum S	iteps	0.01	Pv Err	or Toleranc	e 0	.005 Pv
Numerical [Damping) 0.8	Pv Simulation	D	isplay /	Animation
Hide Re	curDyn o	Juning .				
Hide Re	curDyn o	ne	Đ	cavator		
Hide Re	curDyn o File Nam	ne	Ð	cavator		
Hide Re Output RSS File Impor	File Nam	ne Ex	Ex aport	cavator Export (S	tandalı	one Solver)
Hide Re	File Nam	1e	Export	Export (S	tandalı t Simu	one Solver) lation
Hide Re	File Nam	ne Ex wton -	port Kilogram -	cavator Export (S Star Millimeter	tandalı t Simul - Secon	one Solver) lation id

Scenario Analysis Scenario File
Scenario Editor 1 INT/IMG, HMAX = 0.01, ERR = 0.005, NDA 2 SIM/DYN, END = 4, STEP = 400 Insert Delete
Simulation V Dynamic V Load Endtime 4 Pv Step 400 Pv
Hide RecurDyn during Simulation Display Animation
Output File Name Excavator
RSS File Export [Export (Standalone Solver)]
Start Simulation
OK Cancel Apply

To test the scenario:

- 1. Click Start Simulation.
- 2. It runs the same simulation as in the last section.
- 3. In the Scenario Analysis dialog box, click Export.
- 4. Save the file as **Excavator.rss** (where RecurDyn Model file is located).

Open the contents of the file, in a text editor, such as Notepad. It looks like the following:

INT/IMG, HMAX = 0.01, ERR = 0.005, NDA = 0.8 SIM/DYN, END = 4, STEP = 400

STOP

Creating the Batch File and Running the Simulation

Now you will create the batch file.

To create the batch file:

- 1. Open a text editor, such as Notepad, and enter the following text:
 - mkdir out
 - "<Install Dir>\Help\DP_Study\ConvertDP.exe" /clean /convert Excavator.rdp PV_DeltaCrankLength=0 PV_BucketJointAngleDeg=0
 - "<Install Dir>\Bin\Recurdyn.exe" "Excavator.rdyn" /rdp Excavator.rdp /rss Excavator.rss /out out\out1
 - "<Install Dir>\Help\DP_Study\ConvertDP.exe" /clean /convert Excavator.rdp PV_DeltaCrankLength=150 PV_BucketJointAngleDeg=0
 - "<Install Dir>\Bin\Recurdyn.exe" "Excavator.rdyn" /rdp Excavator.rdp /rss Excavator.rss /out out\out2
 - "<Install Dir>\Help\DP_Study\ConvertDP.exe" /clean /convert Excavator.rdp PV_DeltaCrankLength=-150 PV_BucketJointAngleDeg=15
 - "<Install Dir>\Bin\Recurdyn.exe" "Excavator.rdyn" /rdp Excavator.rdp /rss Excavator.rss /out out\out3

Note that you can directly copy the above text in the batch file if you have access to the digital form of this tutorial document.

2. Now save the file as **Excavator.bat** and close it.

The following is a brief description of what each command means and does:

- mkdir out
- Creates a directory named **out** in your working directory. This is where RecurDyn will store the results of the simulations.

"<Install Dir>\Help\DP_Study\ConvertDP.exe"

- Runs the **ConvertDP** executable file, which is in the standard RecurDyn installation in the **Help>DP_Study** folder. If your installation directory is different than that specified above, you will need to change this line appropriately.
- /clean /convert Excavator.rdp PV_DeltaCrankLength=0 PV_BucketJointAngleDeg=0

These are the arguments to the **ConvertDP** executable. They tell RecurDyn to use the **Excavator.rdp** file and set the value of PV_DeltaCrankLength to 0 and PV_BucketJointAngleDeg to 0. Because these are already the default values, they are not really necessary but are included to show the pattern.

"<Install Dir>\Bin\Recurdyn.exe"

This provides the full path to the RecurDyn program. This should be the default for the version 8.1 installation, but if you are running a different version or specified a different location for the program, you should update your text appropriately.

"Excavator.rdyn"

Tells RecurDyn which model (.rdyn) file to use for the simulations. If you have renamed your file when saving, you should update this text accordingly. Moreover the batch file you just created should be located as same folder as Excavator.rdyn file saved, or else you must set full directory as following.

/rdp Excavator.rdp /rss Excavator.rss

Defines the file names for the .RDP and .RSS files you created earlier.

/out out\out1

Tells RecurDyn to store the output files in the out folder you created in the first line of the batch file and with the filename out1. In this case, uncheck **the Create Output Folder** of the **Simulation Model Setting** group in the **Home** Tab.

The remainder of the batch (.bat) file contains three repetitions of the same code except the PVs are set to the values from configurations 6 and 7 in the design study you performed and the output files are named out2 and out3, respectively.

- **3.** To run the simulation, first close your model in RecurDyn. You do not need to exit RecurDyn, but the batch simulation cannot run if the model it is trying to update and simulate is already open.
- 4. Double-click the **Excavator.bat** file you just created.

After double-clicking the file, a DOS command prompt opens and the first five lines (three commands: mkdir, ConvertDP.exe, and recurdyn.exe) of code appear. RecurDyn opens, runs the simulation, and then closes.

The next ConvertDP.exe and recurdyn.exe appear, and RecurDyn runs and closes again, and then once again.

Plotting the Results

To plot the results:



- 1. Open your RecurDyn model again and click on the **Plot Results** tool to enter the plotting environment.
- 2. From the File menu, click Import and then click Import File.
- 3. Double-click the **out** folder and then select all three output files.

Tip: You can do this easily by first clicking **out3.rplt** and then, while holding down **Shift** key, clicking **out1.rplt**.



4. Click Open.

Now you will plot the bucket rotation and hydraulic cylinder power for all three configurations.

5. In the **Database** window, expand **Joints**→**Rev_Dipper_Bucket** right-click **Pos1_Relative**, and select **Multidraw**.

Three curves are added to the plot. Note that, depending on how you selected the RecurDyn Plot database files in Step 3, **out1**, **out2**, and **out3** may be in a different order in the Database window.

Your plot window appears as shown next.



This plot shows that the first (default) configuration has the largest positive rotation, but the third one has the largest negative rotation, giving it the largest range of motion (as you discovered earlier in the Design Study). The second configuration has about the same positive rotation as the third, but it has significantly smaller negative rotation giving it the smallest range of motion.

- Right
- 6. Click **Show Right Windows** of the View group to open a new plot window.
- 7. Click the lower plot anywhere in the window to activate it.
- 8. In the Database window, expand **Request→Expressions→ExRq_CylPow** and rightclick **F1**, and select **Multidraw**.



From this plot, you see that the power for the third configuration is very large at the point of maximum negative rotation. This is indicative of a poor mechanical advantage, meaning that a large input (hydraulic cylinder) force is required to sustain a significantly smaller output force (bucket tip load). Because a poor mechanical advantage corresponds to a good geometric advantage, it makes sense that at that point in the simulation the third configuration has a larger rotation of the bucket than the other configurations for the same input displacement.

If you would like, you can change the titles, axis labels, and legend entries for the plots so they look like the final versions shown on the next page and on the first page of the tutorial.

To change a title or axis label:

- 1. Double-click the title or axis label.
- 2. Enter new text.

To change the legend:

- 1. Double-click the legend.
- 2. Click Change Name.

You can reposition any of the above items by simply clicking and dragging

Thanks for participating in this tutorial!